ASX ANNOUNCEMENT
9 October 2023

REVISED INDICATIVE TIMETABLE FOR RIGHTS ISSUE

Cauldron Energy Limited (ASX:CXU) (**Cauldron** or the **Company**) wishes to advise of a revision of to the indicative timetable relating to the Rights Issue, as announced by the Company on 6 October 2023.

The date upon which Rights trading ends and the date upon which Trading in Shares commences on a Deferred Settlement Basis have been corrected.

All other dates remain unchanged.

The Company notes that the Appendix 3B lodged with ASX on 6 October 2023 is correct and reflects the revised timetable outlined below.

Rights Issue Indicative Timetable

Event	Date
Company requests trading halt from ASX	Wednesday, 4 October 2023
Announcement of Offer, Placement & Appendix 3B	Friday, 6 October 2023
Lodgement of Prospectus with the ASIC & ASX	Pre-market open Tuesday, 10 October 2023
Ex date	Thursday, 12 October 2023
Rights trading starts on a deferred settlement basis	Thursday, 12 October 2023
Record Date for determining Entitlements	Friday, 13 October 2023
Issue of Placement Shares	Monday, 16 October 2023
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Wednesday, 18 October 2023
Rights trading ends at close of trading	Monday, 23 October 2023
Trading in Shares commences on a deferred settlement basis	Tuesday, 24 October 2023
Last day to extend the Closing Date	Wednesday, 25 October 2023
Closing Date as at 5:00pm AWST	Monday, 30 October 2023
ASX and Underwriter notified of under subscriptions	Wednesday, 1 November 2023
Underwriter subscribes for Shortfall under terms of Underwriting /Sub-Underwriting Agreement	Wednesday, 1 November 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Friday, 3 November 2023
Quotation of Shares issued under the Offer	Monday, 6 November 2023

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary**.

This announcement has been authorised for release by Michael Fry, Director and Company Secretary.

For further information please contact:

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Forward Looking Statements

This market update may include forward-looking statements, based on Cauldron's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of Cauldron, which could cause actual results to differ materially from such statements. Cauldron makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of the announcement.