



Announcement Summary

Entity name

PARABELLUM RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 29, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PBL	ORDINARY FULLY PAID	7,577,500	29/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PARABELLUM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645149211

1.3 ASX issuer code

PBL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PBLAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PBL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

7,577,500

And the date the escrow restrictions have ceased or will cease

29/11/2023

Issue date

29/11/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

2,300,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration for acquisition of asset.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

4,750,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

527,500

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PBL : ORDINARY FULLY PAID	62,300,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PBLAH : OPTION EXPIRING 30-NOV-2025 EX \$0.50	5,000,000
PBLAB : ORDINARY FULLY PAID RESTRICTED	0
PBLAC : OPTION EXPIRING 12-NOV-2024 RESTRICTED	5,000,000
PBLAD : OPTION EXPIRING 19-NOV-2024 RESTRICTED	1,800,000
PBLAE : OPTION EXPIRING 29-NOV-2024 RESTRICTED	875,000
PBLAF : OPTION EXPIRING 29-NOV-2024 RESTRICTED	1,125,000
PBLAG : PERFORMANCE SHARES RESTRICTED	3,700,000
PBLAI : OPTION EXPIRING 13-DEC-2024 EX \$0.50	6,000,000