

Market Announcement

9 November 2023

Tolu Minerals Limited (ASX: TOK) – Admission and Quotation

Description

Tolu Minerals Limited ('TOK') was admitted to the Official List of ASX on Thursday, 9 November 2023.

The securities of TOK will commence quotation at 12:00pm AEDT on Friday, 10 November 2023.

TOK raised AUD\$17,335,795 pursuant to the offer under its prospectus dated 10 August 2023 as supplemented by the supplementary prospectus dated 14 September 2023, second supplementary prospectus dated 5 October 2023 and third supplementary prospectus dated 20 October 2023 by the issue of 34,671,590 shares at an issue price of AUD\$0.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 58,760,844
ASX code	Fully paid ordinary shares: TOK
Time	12:00pm AEDT
Date	Friday, 10 November 2023
ASX trade abbreviation	TOLUMIN
ISIN	Fully paid ordinary shares: PG0000000656
Registered office	<u>Tolu Minerals Limited</u> Address: Unit 5, Ground Floor, Turumu Haus, Spring Garden, Gordons, Port Moresby, North East, National Capital District (Port Moresby), Papua New Guinea. <u>Registered Office</u> HopgoodGanim Lawyers Level 8, Waterfront Place 1 Eagle Street Brisbane QLD 4000 Phone: +61 414 370 889 Email: craig.dawson@toluminerals.com
Company secretary	Naime O'ome
Chief Financial Officer and Assistant Company Secretary	Craig Dawson
Share Registry	Link Market Registry Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 2 9287 0303 Email: registrars@linkmarketservices.com.au

Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Papua New Guinea
Dividend policy	See section 5.7(b) of the Prospectus
Activities	Mineral exploration
Joint lead managers	Blue Ocean Equities Pty Ltd and Martin Place Securities Pty Ltd
Foreign brokers	Amvest Capital Inc and Stifel Nicolaus Canada Inc
Underwriter	n/a
ASX restricted securities	53,592,603 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 November 2025, being 24 months from the date of Quotation. 3,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 November 2024, being 12 months from the date of issue. 2,750,000 performance rights by ASX as restricted securities and to be held in escrow until 10 November 2025, being 24 months from the date of Quotation.
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to TOK's Prospectus.

Need more information?

For further information, please call TOK on +61 414 370 889

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Head of Listings Admissions