



Announcement Summary

Entity name

PHOSCO LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 28, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PHO	ORDINARY FULLY PAID	3,685,644	28/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PHOSCO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82139255771

1.3 ASX issuer code

PHO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Oct-2023 13:07	New - Proposed issue of securities - PHO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PHO : ORDINARY FULLY PAID

Issue date

28/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,685,644

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Various deemed issue prices as outlined in the Notice of AGM dated 27 October 2023, based on the monthly Volume Weighted Average Price (VWAP) of each month in which fees were accrued.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.095800

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to Mr Simon Eley, Mr Robin Widdup, Mr Tarecq Aldaoud (or their nominees) and Lion Manager Pty Ltd in lieu of a physical cash payment of salaries, directors fees and fees for services provided, as approved by shareholders at the Company's Annual General Meeting held on 28 November 2023, pursuant to Resolutions, 3, 4, 5 and 6.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PHO : ORDINARY FULLY PAID	278,098,996

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHOAC : PERFORMANCE RIGHTS	11,600,000
PHOAF : OPTION EXPIRING 31-JAN-2024 EX \$0.10	1,750,000
PHOAG : OPTION EXPIRING 31-JAN-2024 EX \$0.15	2,000,000
PHOAH : OPTION EXPIRING 31-JAN-2024 EX \$0.20	2,000,000