Dundas Minerals

1 September 2023

To: Companies Announcements Office
Australian Securities Exchange

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On 1 September 2023, Dundas Minerals Limited (the "Company") issued 3,234,327 fully paid ordinary shares at $0.0773 per share pursuant to the execution of an option agreement with Horizon Minerals Limited (ASX: HRZ), as announced by the Company on 30 August 2023.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 of the Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Dundas Minerals Limited

Shane Volk

Managing Director &
Company Secretary

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