



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Announcement Type

New announcement

Date of this announcement

Friday December 22, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SHP	ORDINARY FULLY PAID	55,221,736	22/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-Dec-2023 19:46

Announcement Title

Update - Update - Proposed issue of securities - SHP

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 3,500,000 options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SHP : ORDINARY FULLY PAID

Issue date

22/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

55,221,736

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02300000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	780,099,138
SHPN : ORDINARY FULLY PAID DEFERRED	51,934,145

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHPAA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667
SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.08	25,602,270
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,875,999
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000
SHPAAF : OPTION EXPIRING 24-NOV-2026 EX \$0.08	1,375,000
SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.064	1,000,000
SHPAAA : OPTION EXPIRING 01-JAN-2028 EX \$0.066	3,000,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.088	3,000,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605
SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.056	28,315,000



SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18	2,192,084
SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24	2,192,084
SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,818,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000