ASX ANNOUNCEMENT

4 November 2025

TG METALS

SECTION 708A NOTICE
PLACEMENT - SHARE ISSUE

TG Metals Limited (ASX: TG6) ("**Company"**) advises that 18,181,819 Shares ("**New Shares**") have been issued at $0.22 per share on 4 November 2025 raising $4 million (before costs) under a Placement announced to ASX on 22 September 2025 and approved by Shareholders at a General Meeting held on 30 October 2025.

The Company hereby provides notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") of the issue of the New Shares.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

(a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (ii) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

Authorised for release by TG Metals Board of Directors

Nicki Farley
Company Secretary
TG Metals Limited