BALLARD MINING LIMITED

ACN 685 311 577

ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING AND ACCOMPANYING EXPLANATORY MEMORANDUM

In respect of the annual general meeting of the Company to be held at The Celtic Club, 48 Ord Street, West Perth WA 6005 on Friday, 28 November 2025 at 10:00am (AWST).

*This document is an addendum to the notice of annual general meeting (**Notice**) and the accompanying Explanatory Memorandum (**Explanatory Memorandum**) dated 28 October 2025 for the annual general meeting of the Company to be held on Friday, 28 November 2025 (**Addendum**). This Addendum varies the Notice and Explanatory Memorandum and should be read together with the Notice and Explanatory Memorandum.*

Should you wish to discuss any matter please do not hesitate to contact the Company Secretary by telephone on 08 6466 7500.

BALLARD MINING LIMITED
ACN 685 311 577

ADDENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING

Ballard Mining Limited (**Company**) hereby gives notice to Shareholders that, in relation to the Notice of Annual General Meeting (**Notice**), and accompany explanatory memorandum (**Explanatory Memorandum**), dated 28 October 2025 in respect of the annual general meeting of Shareholders to be held at The Celtic Club, 48 Ord Street, West Perth WA 6005, on Friday, 28 November 2025 at 10:00am (AWST) (**Meeting**), the Directors have resolved to amend and supplement the Notice and Explanatory Memorandum by information contained in this addendum (**Addendum**).

Shareholders should note that there is no change to the date, time or venue of the Meeting. Capitalised terms in this Addendum have the same meaning as defined in the Notice, unless otherwise stated.

By this Addendum, Resolutions 9 and 10 are added to the Notice. The numbering used in this Addendum is a continuation of the numbering used in the Notice and Explanatory Memorandum.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders at 4:00pm (AWST) on Wednesday, 26 November 2025.

Important Notice

This Addendum is supplemental to the original Notice and Explanatory Memorandum and should be read in conjunction with the original Notice and Explanatory Memorandum. All other Resolutions proposed and information in the Notice and Explanatory Memorandum remain unchanged.

Voting in person

To vote in person, attend the Meeting at The Celtic Club, 48 Ord Street, West Perth WA 6005, on Friday, 28 November 2025 at 10:00am (AWST).

Voting by proxy

The Company advises that there has been a change to the Proxy Form previously despatched to Shareholders and the replacement Proxy Form is annexed to this Addendum (**Replacement Proxy Form**). If Shareholders wish to have their votes counted by proxy in respect of Resolutions 9 and 10, Shareholders must use the attached Replacement Proxy Form to vote on all Resolutions.

In the event that a Shareholder provides a Replacement Proxy Form, any previous Proxy Form (in the form dispatched with the original Notice) (**Previous Proxy Form**) which has been completed by that Shareholder will be disregarded.

If you have already voted by completing and submitting to the Company a Previous Proxy Form and do not wish to vote on Resolutions 9 and 10, or do not wish to change your proxy vote on any of the Resolutions, you do not need to take any action, as the Previous Proxy Form you have already submitted remains valid.

The Company reserves the right to accept Previous Proxy Forms received from Shareholders in the event that a properly completed Replacement Proxy Form is not provided by the relevant Shareholder.

The Replacement Proxy Form must be received by the Company no later than 10:00am (AWST) on Wednesday, 26 November 2025, being at least 48 hours before the Meeting.

Further details regarding the appointment of a proxy are provided in the Notice.

Should you wish to discuss the matters in this Addendum please do not hesitate to contact the Company Secretary on 08 6466 7500.

SUPPLEMENTARY NOTICE

The following additional Resolutions are added to the Notice immediately following the current Resolution 8.

9 Resolution 9 – Ratification of Placement Shares issued under Listing Rule 7.1

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That, pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue of 37,383,199 Shares issued under Listing Rule 7.1 and pursuant to the Placement on the terms and conditions in the Explanatory Memorandum.'

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of a person who participated in the Placement or an associate of that person (or those persons).

However, this does not apply to a vote case in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

   (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

   (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the Shareholder to vote in that way.

10 Resolution 10 – Issue of Shares to Mr Simon Lill under the Director Placement

To consider and, if thought fit, to pass with or without amendment, as an **ordinary resolution** the following:

'That, pursuant to and in accordance with Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 363,637 Shares (at an issue price of $0.55 per Share) to Non-Executive Chair, Mr Simon Lill (and/or his nominee(s)) pursuant to the Director Placement, on the terms and conditions in the Explanatory Memorandum.'

Voting Exclusion

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mr Lill (and/or his nominee(s)) and any other person who will obtain a material benefit as a result of the proposed issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).

However, this does not apply to a vote case in favour of this Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

    (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

    (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the Shareholder to vote in that way.

Dated: 7 November 2025

By order of the Board

Loren Falconer
Company Secretary

SUPPLEMENTARY EXPLANATORY MEMORANDUM

The Explanatory Memorandum outlined in the Notice is amended by:

(a) amending Section 11 as detailed in Section 1 below; and

(b) adding Sections 12 and 13 in respect of the additional Resolutions (as detailed in Sections 2 and 3 below).

1 AMENDMENTS TO THE EXPLANATORY MEMORANDUM – SECTION 11 (APPROVAL OF 10% PLACEMENT FACILITY)

1.1 Section 11.2(d) of the Explanatory Memorandum

Section 11.2(d) is deleted in its entirety and replaced with the following:

The ability of an entity to issue Equity Securities under Listing Rule 7.1A is in addition to the entity's 15% Placement Capacity under Listing Rule 7.1.

At the date of the Notice, the Company has on issue 377,992,167 Shares and therefore has a capacity to issue:

(i) *56,698,825 Equity Securities under Listing Rule 7.1, assuming Resolutions 6, 7 and 9 are passed by Shareholders; and*

(ii) *subject to Shareholder approval being sought under Resolution 8, 37,799,217 Equity Securities under Listing Rule 7.1A.*

The actual number of Equity Securities that the Company will have capacity to issue under Listing Rule 7.1A will be calculated at the date of issue of the Equity Securities in accordance with the formula prescribed in Listing Rule 7.1A.2 (refer to Section 11.2(c)).

1.2 Sections 11.4(c) and (d) of the Explanatory Memorandum

Sections 11.4(c) and (d) of the Explanatory Memorandum are deleted in their entirety and replaced with the following:

(c) The below table shows the dilution of existing Shareholders on the basis of the current market price of Shares and the current number of ordinary securities for variable 'A' calculated in accordance with the formula in Listing Rule 7.1A.2 as at the date of the Notice.

(d) The table also shows:

(i) two examples where variable 'A' has increased, by 50% and 100%. Variable 'A' is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rata entitlements issue or scrip issued under a takeover offer) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' meeting; and

(ii) *two examples of where the issue price of ordinary securities has decreased by 50% and increased by 50% as against the current market price.*

Variable 'A' in Listing Rule 7.1A.2		***Dilution***		
		$0.273 ***50% decrease in Issue Price***	***$0.545*** ***Issue Price***	***$0.818*** ***50% increase in Issue Price***
Current Variable A ***377,992,167 Shares***	***10% Voting Dilution***	*37,799,217 Shares*	*37,799,217 Shares*	*37,799,217 Shares*
	Funds raised	*$10,300,287*	*$20,600,573*	*$30,900,860*
50% increase in current Variable A ***566,988,251 Shares***	***10% Voting Dilution***	*56,698,825 Shares*	*56,698,825 Shares*	*56,698,825 Shares*
	Funds raised	*$15,450,430*	*$30,900,860*	*$46,351,289*
100% increase in current Variable A ***755,984,334 Shares***	***10% Voting Dilution***	*75,598,433 Shares*	*75,598,433 Shares*	*75,598,433 Shares*
	Funds raised	*$20,600,573*	*$41,201,146*	*$61,801,719*

The table has been prepared on the following assumptions:

(iii) *the Company issues the maximum number of Equity Securities available under the 10% Placement Facility;*

(iv) *no options (including any options issued under the 10% Placement Facility) or performance rights are exercised into Shares before the date of the issue of the Equity Securities;*

(v) *the 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%;*

(vi) *the table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Meeting;*

(vii) *the table shows only the effect of issues of Equity Securities under Listing Rule 7.1A, not under the 15% Placement Capacity under Listing Rule 7.1;*

(viii) *the issue of Equity Securities under the 10% Placement Facility consists only of Shares; and*

(ix) *the issue price is $0.545, being the closing price of Shares on ASX on 4 November 2025.*

2 INCLUSION OF NEW SECTION 12 IN THE EXPLANATORY MEMORANDUM

The following Section 12 is added to the Explanatory Memorandum immediately following the current Section 11.5:

12 *Resolution 9 – Ratification of Placement Shares issued under Listing Rule 7.1*

12.1 *Capital Raising*

On 29 October 2025, the Company announced that:

(a) *it had entered into separate agreements with certain existing Shareholders as identified by the joint lead managers and new strategic investor, Aurenne Group Holdings Pty Ltd (**Aurenne**) to subscribe for 37,383,199 Shares (**Placement Shares**) at an issue price of $0.55 per Placement Share (**Placement Price**) to raise approximately $20.6 million before costs (**Placement**); and*

(b) *the Chairman of Ballard, Mr Simon Lill, indicated his intention to participate in a separate placement of $200,000 of Shares at an issue price of $0.55 per Share, subject to Shareholder approval (**Director Placement**).*

Under the subscription agreement with Aurenne:

(a) *Aurenne (directly or via a nominee) has agreed to subscribe for 36,363,640 Placement Shares at the Placement Price to raise A$20 million (before costs);*

(b) *completion was expected to occur on or about 30 October 2025 (noting funds from Aurenne were received on 27 October 2025);*

(c) *subject to customary exceptions, Aurenne has agreed to a 6-month voluntary escrow period during which it or its nominee, as applicable, must not dispose of, or agree or offer to dispose of, any Placement Shares; and*

(d) *the subscription agreement otherwise contains terms and conditions (including representations and warranties) customary for an agreement of this nature.*

Refer to the Company's ASX announcement titled "Strategic Investor Cornerstones $20.6M Placement" dated 29 October 2025 for further information.

12.2 *Use of Funds*

Proceeds from the Placement and the Director Placement in conjunction with the Company's existing cash reserves will be used as follows:

(a) *to continue both infill drilling at Baldock and regional exploration programs on the 26kms of highly prospective and underexplored zones along the Baldock Thrust and Ballard Fault;*

(b) *to commence work on the newly established October 2025 Exploration Target at the Mt Ida Gold Project;*

(c) *to continue to de-risk the Baldock project through ongoing metallurgical and geotechnical studies;*

(d) *to pursue any other activity deemed appropriate by the Board as consistent with the Company's existing strategy; and*

(e) *for general working capital and costs of the Placement and the Director Placement.*

12.3 ***General***

On 30 October 2025, the Company issued 37,383,199 Shares at an issue price of $0.55 per Share to existing Shareholders and Aurenne (or their nominee(s)) under the Placement. The Placement Shares were issued pursuant to the Company's 15% Placement Capacity under Listing Rules 7.1.

Resolution 9 seeks Shareholder approval pursuant to Listing Rule 7.4 to ratify the issue of the Placement Shares issued pursuant to the Company's 15% Placement Capacity under Listing Rule 7.1.

Resolution 9 is an ordinary resolution.

The Chair intends to exercise all available proxies in favour of Resolution 9.

12.4 ***Listing Rules 7.1 and 7.4***

A summary of Listing Rule 7.1 and 7.4 is detailed in Section 9.2.

The issue of the Placement Shares does not fit within any of the exceptions to Listing Rule 7.1 and, as it has not yet been approved by Shareholders, it effectively uses up part of the Company's 15% Placement Capacity, thereby reducing the Company's capacity to issue further Equity Securities without Shareholder approval under Listing Rule 7.1 for the 12-month period following the issue of the Placement Shares.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities into the future up to the 15% Placement Capacity set out in Listing Rule 7.1 without the requirement to obtain prior Shareholder approval.

If Resolution 9 is passed, the issue of the Placement Shares will be excluded in calculating the Company's 15% Placement Capacity under Listing Rule 7.1, effectively increasing the number of Equity Securities it can issue without Shareholder approval over the 12-month period following the issue of the Placement Shares.

If Resolution 9 is not passed, the issue of the Placement Shares will be included in calculating the Company's 15% Placement Capacity under Listing Rule 7.1, effectively decreasing the number of Equity Securities it can issue without Shareholder approval over the 12 month period following the issue of the Placement Shares.

12.5 ***Specific information required by Listing Rule 7.5***

The following information is provided in accordance with Listing Rule 7.5:

(a) *the Placement Shares were issued to certain existing Shareholders being institutional, sophisticated and professional investors identified by the joint lead managers and Aurenne (or their nominee(s)). No investor under the Placement was a related party, a member of the Company's Key Management Personnel, a substantial Shareholder or an adviser of the Company or an associate of any of those persons;*

(b) *the Placement Shares comprised the issue of 37,383,199 Shares;*

(c) *the Placement Shares are fully paid ordinary shares in the Company, and rank equally in all respects with the Company's existing Shares;*

(d) *the Placement Shares were issued on 30 October 2025;*

(e) *the Placement Shares were issued at an issue price of $0.55 per Share, raising a total of $20,560,759 (before costs);*

(f) *funds raised from the issue of the Placement Shares are intended to be used as detailed in Section 12.2;*

(g) *the Placement Shares to Aurenne were issued pursuant to a subscription agreement. The material terms of the subscription agreement with Aurenne are detailed in Section 12.1;*

(h) *the Placement Shares to the existing Shareholders were issued pursuant to subscription letters pursuant to which the Shareholders agreed to subscribe for the Placement Shares at an issue price of $0.55 per Placement Share; and*

(i) *a voting exclusion statement is included in the Notice for Resolution 9.*

12.6 ***Board recommendation***

The Board recommends that Shareholders vote in favour of Resolution 9.

3 INCLUSION OF NEW SECTION 13 IN THE EXPLANATORY MEMORANDUM

The following Section 13 is added to the Explanatory Memorandum immediately following the Section 12.6:

13 *Resolution 10 – Issue of Shares to Mr Simon Lill under the Director Placement*

13.1 ***General***

*Resolution 10 seeks Shareholder approval in accordance with Listing Rule 10.11 for the issue of 363,637 Shares at the Placement Price to Mr Simon Lill (and/or his nominee), the Non-Executive Chair of the Company pursuant to the Director Placement (**Lill Shares**).*

Resolution 10 is an ordinary resolution.

The Chair intends to exercise all available proxies in favour of Resolution 10.

13.2 ***Listing Rule 10.11***

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

(a) *a related party;*

(b) *a person who is, or was at any time in the six months before the issue or agreement, a substantial (30%+) holder in the company;*

(c) *a person who is, or was at any time in the six months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;*

(d) *an associate of a person referred to in (a) to (c); or*

(e) *a person whose relationship with the company or a person referred to in (a) to (d) is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,*

unless it obtains shareholder approval.

The issue of the Lill Shares to Mr Simon Lill (and/or his nominee) falls within Listing Rule 10.11.1, as Mr Lill is a related party to the Company, and does not fall within any of the exceptions in Listing Rule 10.12. It therefore requires the approval of Shareholders under Listing Rule 10.11.

Resolution 10 seeks the required Shareholder approval to issue the Lill Shares to Mr Lill (and/or his nominee) under and for the purposes of Listing Rule 10.11.

If Resolution 10 is passed, the Company will be able to proceed with the issue of the Lill Shares to Mr Lill (and/or his nominee(s)).

If Resolution 10 is not passed, the Company will not be able to proceed with the issue of the Lill Shares to Mr Lill (and/or his nominee(s)) and the Company will not be able to raise funds from issuing Lill Shares to Mr Lill and may seek to raise them from alternate sources.

13.3 ***Specific information required by Listing Rule 10.13***

The following information in relation to Resolution 10 is provided to Shareholders for the purposes of Listing Rule 10.13:

(a) *the Lill Shares will be issued to Mr Simon Lill (and/or his nominee);*

(b) *Mr Lill falls within Listing Rule 10.11.1 as he is a Director and therefore a related party of the Company;*

(c) *the maximum number of Shares to be issued to Mr Lill (and/or his nominee) is 363,637 Shares;*

(d) *the Lill Shares are fully paid ordinary shares and rank equally in all respects with the Company's existing Shares;*

(e) *the Lill Shares will be issued no later than one month after the date of the Meeting;*

(f) *the Lill Shares have an issue price of $0.55 per Lill Share, raising a total of $200,000.35 for the Lill Shares;*

(g) *funds raised from the issue of the Lill Shares will be used as detailed in Section 12.2;*

(h) *the issue of the Lill Shares is not intended to remunerate or incentivise Mr Lill;*

(i) *the Lill Shares will be issued pursuant to a subscription letter pursuant to which Mr Lill will subscribe for the Lill Shares at an issue price of $0.55 per Lill Share; and*

(j) *a voting exclusion statement is included in the Notice for Resolution 10.*

13.4 ***Board recommendation***

The Board (other than Mr Lill) recommend that Shareholders vote in favour of Resolution 10.

Ballard Mining Limited
ABN 73 685 311 577

Need assistance?

Phone:
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

Online:
www.investorcentre.com/contact

YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **10:00am (AWST) Wednesday, 26 November 2025.**

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative
If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate “Appointment of Corporate Representative”. A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is

Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia

PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.

I 9999999999 I ND

Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

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I/We being a member/s of Ballard Mining Limited hereby appoint

the Chair of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chair of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of Ballard Mining Limited to be held at The Celtic Club, 48 Ord Street, West Perth WA 6005 on Friday, 28 November 2025 at 10:00am (AWST) and at any adjournment or postponement of that meeting.

Chair authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chair of the Meeting as my/our proxy (or the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1, 4 and 5 (except where I/we have indicated a different voting intention in step 2) even though Resolutions 1, 4 and 5 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chair.

Important Note: If the Chair of the Meeting is (or becomes) your proxy you can direct the Chair to vote for or against or abstain from voting on Resolutions 1, 4 and 5 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
1	Remuneration Report			
2	Re-election of Mr Stuart Mathews as a Director			
3	Ratification of Appointment of Auditor			
4	Approval of Potential Termination Benefits – Executive Directors and Senior Management			
5	Approval of Potential Termination Benefits – Non-Executive Directors			
6	Ratification of Blue Ribbon Consideration Shares			
7	Ratification of AK Consideration Shares			
8	Approval of 10% Placement Facility			
9	Ratification of Placement Shares issued under Listing Rule 7.1			
10	Issue of Shares to Mr Simon Lill under the Director Placement			

The Chair of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chair of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s)

This section must be completed.

Individual or Securityholder 1	Securityholder 2	Securityholder 3	
			/ /
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date

Update your communication details *(Optional)*

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

Mobile Number **Email Address**