



3 May 2024

DISPATCH OF HOLDINGS STATEMENTS AND POST CONSOLIDATION CAPITAL STRUCTURE

Emu NL (ASX: EMU) (“Emu” or “the Company”) announces that its 1:30 consolidation of capital has been finalised and post consolidation holding statements have been dispatched.

The fully paid ordinary shares and partly paid ordinary shares are currently trading with ASX codes EMUDA and EMUDB (respectively) and will recommence trading under the ASX codes EMU and EMUCA on 6 May 2024.

The post consolidation capital structure of the company is as follows:

Code	Number
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Listed:

Fully paid shares	EMU	67,492,966
Partly paid shares, paid to \$0.90, subject to call of \$0.90	EMUCA	1,349,586

Unlisted:

Partly paid shares, paid to \$0.003, subject to call of \$1.20	EMUAR	1,166,670
Options, exercisable at \$0.30 each on or before 7.10.2024	EMUAL	5,748,486
Options, exercisable at \$0.09 each on or before 31.12.2026	EMUAL	10,579,193
Performance Rights, expiring 22.9.2025	EMUAQ	1,619,051

Authorised for release by the Damien Kelly, Company Secretary