ASX RELEASE
ASX:SMI

3 May 2024

COMPLETION OF PLACEMENT – CLEANSING NOTICE

Santana Minerals Limited (ASX: SMI) (**Santana** or **Company**) is pleased to announce that it has completed the issue of 27,139,288 fully paid ordinary shares at $1.15 to raise approximately $31.2million (**Placement Shares**).

9,339,288 Placement Shares have been issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1 and 17,800,000 Placement Shares have been issued under the Company's existing placement capacity as provided for by ASX Listing Rule 7.1A.

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), the Company advises that:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under paragraph 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Act as they apply to the Company; and
    b. sections 674 and 674A of the Act;
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

An Appendix 2A in respect of the Placement Shares has been separately released to the ASX.

This announcement has been authorised for release by the Board.

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