



Announcement Summary

Entity name

DUNDAS MINERALS LIMITED

Date of this announcement

Friday September 01, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DUNAG	ORDINARY FULLY PAID RESTRICTED	3,234,327	01/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DUNDAS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

14640432819

1.3 ASX issuer code

DUN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Aug-2023 09:49	New - Proposed issue of securities - DUN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DUNAG : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

1/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Securities subject to Voluntary ESCROW expiring 29 February 2024

Issue details

Number of +securities

3,234,327

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

An Option to purchase the Windanya and Baden-Powell tenements from Horizon Minerals Limited (ASX: HRZ), per DUN's ASX announcement of 30-08-2023. Total value of shares \$250.000.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DUN : ORDINARY FULLY PAID	47,444,250
DUNO : OPTION EXPIRING 25-FEB-2024	28,421,447

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUNAG : ORDINARY FULLY PAID RESTRICTED	24,678,984
DUNAH : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAI : OPTION EXPIRING 01-JUL-2024 RESTRICTED	2,000,000
DUNAJ : OPTION EXPIRING 03-NOV-2024 RESTRICTED	3,000,000
DUNAK : OPTION EXPIRING 01-JUL-2026 RESTRICTED	2,000,000
DUNAL : OPTION EXPIRING 02-JUL-2026 RESTRICTED	2,000,000
DUNAM : OPTION EXPIRING 10-NOV-2026 RESTRICTED	1,000,000
DUNAN : OPTION EXPIRING 10-NOV-2026 RESTRICTED	1,000,000
DUNAO : OPTION EXPIRING 01-JUL-2026 EX \$0.25	500,000
DUNAQ : OPTION EXPIRING 25-FEB-2024 EX \$0.50	1,500,000
DUNAP : OPTION EXPIRING 01-JUL-2026 EX \$0.30	500,000

