



Announcement Summary

Entity name

DATELINE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 19, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| DTRO               | OPTION EXPIRING 03-AUG-2026 | 1,333,333                          | 15/08/2024 |
| DTR                | ORDINARY FULLY PAID         | 2,666,666                          | 15/08/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

DATELINE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

63149105653

### 1.3 ASX issuer code

DTR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 09-Jul-2024 09:53          | New - Proposed issue of securities - DTR | A standard +pro rata issue (renounceable)        |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There remains 209,096,506 new shares to be issued and 96,014,557 attaching options in the Rights Issue shortfall



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DTR : ORDINARY FULLY PAID

Issue date

15/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |

Issue details

Number of +securities to be quoted

2,666,666

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted



ASX +security code and description

DTRO : OPTION EXPIRING 03-AUG-2026

Issue date

15/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |

Issue details

Number of +securities to be quoted

1,333,333

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| DTRO : OPTION EXPIRING 03-AUG-2026        | 389,834,427                                 |
| DTR : ORDINARY FULLY PAID                 | 2,220,179,861                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--------------------------------------------------|---------------------------------------------|
| DTRAS : OPTION EXPIRING 18-MAY-2026 EX \$0.03    | 13,550,000                                  |
| DTRAF : OPTION EXPIRING 10-AUG-2026 EX \$0.03    | 6,666,504                                   |
| DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135   | 1,000,000                                   |
| DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383 | 19,704,184                                  |
| DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135   | 10,937,500                                  |
| DTRAU : OPTION EXPIRING 08-APR-2027 EX \$0.03    | 71,614,442                                  |
| DTRAR : OPTION EXPIRING 12-MAY-2026 EX \$0.03    | 75,100,000                                  |
| DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135   | 15,587,500                                  |