

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Ausgold Limited
ABN	67 140 164 496

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Andrew Dorward
Date of last notice	1 July 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Resident Lounge Pty Ltd ATF Chocolate Frog Trust. John Dorward is a director and shareholder of Resident Lounge Pty Ltd. Gumnut Pty Ltd ATF The Maple Trust. John Dorward is a director and shareholder of Gumnut Pty Ltd and a beneficiary of The Maple Trust. Kautag Pty Ltd ATF Dorward Super Fund. - John Dorward is a director and sole shareholder of Kautag Pty Ltd and a beneficiary of the Dorward Super Fund. Kautag Pty Ltd, John Dorward is a director and soles shareholder of Kautag Pty Ltd.
Date of change	1 August 2024
No. of securities held prior to change	3,333,335 options ex \$0.03, exp 30 May 2027. 5,000,000 options ex \$0.03 exp 30 May 2027
Class	- Ordinary fully paid shares - Options ex \$0.03, exp 30 May 2027 - Performance rights Tranche A - Performance Rights Tranche B

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Number acquired	1. 33,333,335 Ordinary fully paid shares 2. 15,000,000 Performance rights Tranche A 3. 15,000,000 Performance rights Tranche B
Number disposed/ lapsed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. A\$1,000,000 2. Nil 3. Nil
No. of securities held after change	1. Resident Lounge Pty Ltd ATF Chocolate Frog Trust – 3,333,334 shares – 3,333,335 options ex \$0.03 ex 30 May 2027 2. Gumnut Pty Ltd ATF The Maple Trust – 26,666,667 shares – 5,000,000 options ex \$0.03 ex 30 May 2027 – 15,000,000 performance rights Tranche A – 15,000 000 performance rights Tranche B 3. Kautag Pty Ltd ATF Dorward Super Fund. – 1,666,667 shares 4. Kautag Pty Ltd – 1,666,667 shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. The acquisition of 33,333,335 shares at an issue price of \$0.03 each in Tranche 2 placement and 2. Issue of performance rights, following shareholder approval at the Company's general meeting held 24 July 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	

Interest after change	
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A