

**Announcement Summary**

Entity name

BLACK DRAGON GOLD CORP.

Announcement Type

New announcement

Date of this announcement

Wednesday August 23, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BDGAF	PERFORMANCE RIGHTS	1,437,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	23/08/2023
BDGAD	OPTION EXPIRING 18-SEP-2022 EX 10C	1,500,000	Expiry of option or other convertible security without exercise or conversion	23/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BLACK DRAGON GOLD CORP.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

625522250

1.3 ASX issuer code

BDG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BDGAF : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,437,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

23/8/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Lapse of vesting condition associated with General Manager's Incentive Plan

ASX +Security Code and Description

BDGAD : OPTION EXPIRING 18-SEP-2022 EX 10C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/8/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDG : CHESS DEPOSITARY INTERESTS 1:1	200,670,055

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDGAF : PERFORMANCE RIGHTS	9,312,500
BDGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	39,277,960
BDGAD : OPTION EXPIRING 18-SEP-2022 EX 10C	0
BDGAE : OPTION EXPIRING 07-SEP-2024 EX \$0.096	4,160,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.