



Announcement Summary

Entity name

ZULEIKA GOLD LIMITED

Date of this announcement

Tuesday December 05, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to acquire fully paid shares each exercisable at \$0.02 and expiring 30 Oct 2026.	213,034,895	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZULEIKA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141703399

1.3 ASX issuer code

ZAG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to Appendix 3B dated 10 October 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options to acquire fully paid shares each exercisable at \$0.02 and expiring 30 Oct 2026.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Company's Notice of Annual General Meeting lodged with ASX on 27 October 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02000000

Expiry date

30/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

The 213,034,895 options were free attaching options issued to Yandal Investments Pty Ltd following the receipt of shareholder approval on 28 November 2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The issue of the options was disclosed in an Appendix 3B dated 10 October 2023.

Issue details

Number of +securities

213,034,895

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options issued on a 1 for 1 basis to Yandal Investments Pty Ltd who subscribed for 213,034,895 shares at an issue price of \$0.0140822 per share (raising \$3,000,000).

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZAG : ORDINARY FULLY PAID	736,085,520

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZAGAB : PERFORMANCE RIGHTS	28,000,000
ZAGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000,000
ZAGAE : OPTION EXPIRING 14-DEC-2023 EX \$0.05	20,000,000
ZAGAF : OPTION EXPIRING 14-DEC-2025 EX \$0.05	80,000,000
ZAGAG : OPTION EXPIRING 14-DEC-2022 EX \$0.05	1,200,000
ZAGAH : OPTION EXPIRING 25-MAR-2026 EX \$0.10	1,000,000
New class - code to be confirmed : Options to acquire fully paid shares each exercisable at \$0.02 and expiring 30 Oct 2026.	213,034,895



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023