



SECTION 708A (5) (e) NOTICE: ISSUE OF SECURITIES

Sydney, 13 August 2024: Pure Hydrogen Corporation Limited (A.C.N. 160 885 343) (ASX: PH2 or 'Pure Hydrogen') hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it issued 5,000,000 fully paid ordinary class shares on 13 August 2024 (Securities) in the Company at a deemed issue price of \$0.14 per ordinary class share to Dolphin Corporate Investments as security of a \$3M At-The -Market Facility (see ASX Announcement dated 5 August 2024), under Part 6D.2 of the Corporations Act.

In relation to the Securities, PH2 confirms the following:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus or product disclosure statement for the Securities being prepared.
2. this notice is being given under section 708A(5)(e) of the Corporations Act.
3. as at the date of this notice, PH2 has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to PH2; and
 - b) section 674 of the Corporations Act.
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under sections 708A(6) of the Corporations Act.

For further information, please contact:

Pure Hydrogen: Managing Director - Scott Brown +61 2 9955 4008

Released through: Ben Jarvis, Six Degrees Investor Relations, +61 (0) 413 150 448

This announcement has been authorised by the Managing Director of Pure Hydrogen Mr Scott Brown.

Or visit the website: www.purehydrogen.com.au

About Pure Hydrogen Corporation Limited

Pure Hydrogen is a clean energy-focused company seeking to become the leader in the development of Hydrogen and Energy Projects. It has plans to supply hydrogen fuel as a domestically sourced clean fuel in Australia and other countries. Coupled with its controlling shareholding of HDrive offering an expanding line of Hydrogen fuel cell and electric commercial vehicles to customers seeking to reduce their emissions. Pure Hydrogen has a number of solutions that can allow transition to Zero Emissions (ZE) for commercial customers. Concurrently, the Company is developing natural gas projects directly in Australia and indirectly in Botswana through a strategic investment it holds in a Botswana-focused energy company listed on the ASX.



Strategically, Pure Hydrogen will also prioritise incubation for early-stage companies or projects within the clean energy sector, with the aim of realising profits from those investments. For further details visit www.purehydrogen.com.au

