

28 August 2024

Extension of Closing Date for Share Purchase Plan

Lithium Australia Limited (ASX:LIT) ('**Lithium Australia**', or 'the **Company**') advises that the closing date for the current Share Purchase Plan ("**SPP**") will be extended from 30 August 2024 to 5:00pm (AEST) 13 September 2024.

The extension of the SPP is to allow sufficient time for all eligible shareholders to consider participating in the offer and to submit applications. The Company advises that it expects to release its 30 June 2024 year end financial results this week, and considers that this information will assist eligible shareholders to make an informed decision on participation.

The SPP entitling shareholders to purchase up to \$30,000 worth of LIT shares at an issue price of \$0.021 was announced on 22 July 2024 and opened on 25 July 2024.

We would like to thank shareholders that have already applied for shares under the SPP. Shareholders that have already applied for shares under the SPP are not required to re-submit their application unless they wish to apply for additional shares up the maximum application amount of \$30,000.

The revised timetable for the SPP is as follows:

Event	Date*
Record Date for SPP	7pm (AEST), 19 July 2024
SPP offer opens	25 July 2024
SPP offer closes	5pm (AEST), 13 September 2024
SPP results announced	20 September 2024
Issue of SPP shares	20 September 2024

All other terms of the SPP as set out in the Offer Booklet dispatched to Eligible Shareholders (being those shareholders on the Company's register on the Record Date with an address in Australia or New Zealand) remain unchanged.

Authorised for release by the Managing Director and CEO.

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About Lithium Australia

Lithium Australia is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology. Lithium Australia's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.