



Announcement Summary

Entity name

PILBARA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 03, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PLS	ORDINARY FULLY PAID	245,252	02/09/2024
PLS	ORDINARY FULLY PAID	102,417	28/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PILBARA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95112425788

1.3 ASX issuer code

PLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PLSAY : PERFORMANCE RIGHTS EXPIRING 31-AUG-2024

TO (Existing Class)

ASX +security code and description

PLS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

245,252

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

2/9/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

2/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

245,252

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No consideration required on vesting and automatic conversion of performance rights issued under the Company's Award Plan, reapproved by shareholders at the AGM on 23 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued on vesting and conversion of performance rights issued to various employees who elected to receive a portion of their vested FY23 short-term incentives (STI) or performance incentives (PIS) as performance rights in lieu of cash entitlements. Refer to Appendix 3Gs lodged by the Company on 4 December 2023 and 22 December 2023. Vesting of the performance rights was assessed against a service based vesting condition over the 12 month period to 31 August 2024.

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

PLSAN : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025

TO (Existing Class)**ASX +security code and description**

PLS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

102,417

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

28/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No



Issue date

28/8/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

102,417

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No cash consideration is payable on vesting and exercise of performance rights issued under the Company's Award Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued on exercise of performance rights issued under the Company's "Pilbara Minerals Award Plan" approved by shareholders on 23 November 2023 with vesting assessed against performance conditions for set targets over a 3 year vesting period to 30 June 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PLS : ORDINARY FULLY PAID	3,011,245,080

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLSAT : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026	2,047,783
PLSAZ : SHARE RIGHTS	29,201
PLSAX : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	230,497
PLSAV : PERFORMANCE RIGHTS EXPIRING 30-NOV-2025	2,249,243
PLSAR : CONVERTIBLE BONDS	79,603,050
PLSAY : PERFORMANCE RIGHTS EXPIRING 31-AUG-2024	18,856
PLSAAA : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027	2,016,592
PLSAN : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	419,848
PLSAO : OPTION EXPIRING 31-DEC-2025 EX \$1.4041	167,150