

Cleansing Notice under Section 708A of the Corporations Act

Nelson Resources Limited (ASX: **NES**) (**Nelson** or **the Company**) advises that it has issued 1,466,666,667 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.0015 per Placement Share. The Placement Shares were issued to sophisticated investors and Directors of the Company under Tranche 2 of the Placement announced on 4 October 2024 and following Shareholder approval at the Company's Annual General Meeting. Refer Appendix 2A released 5 December 2024 for more details.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act")

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

This announcement is approved for release by the Board of Directors.

For further information please contact:

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