



Announcement Summary

Entity name

DART MINING NL

Date of this announcement

Wednesday October 02, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DTMAAA	OPTION EXPIRING 03-OCT-2025 DEFERRED	24,256,865	02/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DART MINING NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84119904880

1.3 ASX issuer code

DTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Sep-2024 08:38	New - Proposed issue of securities - DTM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

59,167,568 fully paid ordinary shares and 29,583,784 unlisted options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

DTMAAA : OPTION EXPIRING 03-OCT-2025 DEFERRED

Date the +securities the subject of this notification were issued

2/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

24,256,865

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTM : ORDINARY FULLY PAID	323,041,090

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTMAAA : OPTION EXPIRING 03-OCT-2025 DEFERRED	24,256,865
DTMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,566,623
DTMAW : OPTION EXPIRING 30-NOV-2028 EX \$0.06	8,225,788
DTMAE : OPTION EXPIRING 18-DEC-2028 EX \$0.06	20,674,466
DTMAD : OPTION EXPIRING 11-JAN-2026 EX \$0.13	750,000