



Announcement Summary

Entity name

KINCORA COPPER LIMITED

Applicable security for the reorganisation

|       |                                        |
|-------|----------------------------------------|
| KCC   | CHESS DEPOSITARY INTERESTS 1:1         |
| KCCAL | COMMON SHARES                          |
| KCCAP | OPTION EXPIRING 31-MAY-2026 EX \$0.075 |
| KCCAQ | OPTION EXPIRING 19-DEC-2026 EX \$0.075 |
| KCCAO | OPTION EXPIRING 27-SEP-2025 EX \$0.075 |

Announcement Type

Update to previous announcement

Date of this announcement

1/8/2025

Reason for the Update

Update to timetable

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

KINCORA COPPER LIMITED

**1.2 Registered Number Type**

ARBN

**Registration Number**

645457763

**1.3 ASX issuer code**

KCC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to timetable

**1.4b Date of previous announcement(s) to this update**

8/7/2025

**1.5 Date of this announcement**

1/8/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

KCC

CHESS DEPOSITARY INTERESTS 1:1

KCCAL

COMMON SHARES

KCCAP

OPTION EXPIRING 31-MAY-2026 EX \$0.075

KCCAQ

OPTION EXPIRING 19-DEC-2026 EX \$0.075

KCCAO

OPTION EXPIRING 27-SEP-2025 EX \$0.075

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

**2.2 Approvals**

| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 27/8/2025              | Actual                           |                                  |

**Comments**

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**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

1/9/2025

**3.2 Date of +security holder meeting**

27/8/2025

**3.2a Effective date of consolidation or split**

27/8/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

28/8/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

29/8/2025

**3.5 Record date**

1/9/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

2/9/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

8/9/2025

**3.8 Trading starts on a normal T+2 basis**

9/9/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

11/9/2025

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**Part 4 - Event type and details****4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10



**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (lies).**

#### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

### Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

| ASX +Security Code        | ASX +Security Description                         |                                                    |                        |
|---------------------------|---------------------------------------------------|----------------------------------------------------|------------------------|
| KCC                       | CHESS DEPOSITARY INTERESTS 1:1                    |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 235,479,088                                       | 23,547,909                                         | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| KCCAL                     | COMMON SHARES                                     |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 56,241,816                                        | 5,624,182                                          | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| KCCAP                     | OPTION EXPIRING 31-MAY-2026 EX \$0.075            |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 24,500,000                                        | 2,450,000                                          | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| KCCAQ                     | OPTION EXPIRING 19-DEC-2026 EX \$0.075            |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 16,750,325                                        | 1,675,033                                          | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| KCCAO                     | OPTION EXPIRING 27-SEP-2025 EX \$0.075            |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 27,800,000                                        | 2,780,000                                          | Estimated              |

#### 5.2 Exercise price of options

| ASX +Security Code | ASX +Security Description              |
|--------------------|----------------------------------------|
| KCCAP              | OPTION EXPIRING 31-MAY-2026 EX \$0.075 |



|                           |                                                  |                                                   |
|---------------------------|--------------------------------------------------|---------------------------------------------------|
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.07500000                                       | 0.75000000                                        |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| KCCAQ                     | OPTION EXPIRING 19-DEC-2026 EX \$0.075           |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.07500000                                       | 0.75000000                                        |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| KCCAO                     | OPTION EXPIRING 27-SEP-2025 EX \$0.075           |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.07500000                                       | 0.75000000                                        |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary