

Annual General Meeting date and closing date For Director Nominations

Date: 9th October 2024

ASX Code: NFL

Capital Structure

Ordinary Shares: 40,915,932
Unlisted Options: 9,990,000
Listed Options: 10,999,808
Performance Shares: 1,400,000
Current Share Price: 10.0c
Market Capitalisation: \$4.09M
Cash: \$3.07m (30 Jun 2024)
Debt: Nil

Directors

Ben Phillips
Executive Chairman

Leo Pilapil
Technical Director

Patrick Holywell
Non-Executive Director

Arron Canicais
Company Secretary

Registered Office

Unit 10,
85-87 Forrest Street
Cottesloe WA 6011

Phone: +61 8 6255 8625

norfolkmetals.com.au

In accordance with ASX Listing Rule 3.13.1, Norfolk Metals Limited ("**Norfolk Metals**" or the "**Company**") advises that the Annual General Meeting of the Company will be held on or around Thursday, 28 November 2024.

An item of business at the Annual General Meeting will be the election of Directors. In accordance with clause 15.3 of the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is 17 October 2024. Any nominations must be received in writing no later than 5.00pm (AWST) on 17 October 2024 at the Company's registered office.

END

This ASX announcement was approved and authorised for release by the Company Secretary.

About Norfolk Metals

The Orroroo Uranium Project comprises three granted exploration licenses, EL6552, EL6814 and EL6948, which together cover 723km², located approximately 274km northwest of the capital city of Adelaide, South Australia within the Walloway Basin, which is an elongate Tertiary Basin approximately 50km long and up to 15km wide. It consists of Tertiary and Quaternary sediments unconformably underlain by Adelaiddian basement.

The Roger River Project comprises two granted exploration licenses, EL20/2020, and EL17/2021, which together cover 261km², located 410km northwest of the capital city of Hobart, Tasmania. The Project is prospective for gold and copper as indicated by the intense silicification, argillisation and diatreme breccias in close proximity to the Roger River Fault along with carbonate-rich host rocks.

For further information please visit www.norfolkmetals.com.au.