



Announcement Summary

Entity name

PVW RESOURCES LIMITED

Date of this announcement

Tuesday October 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights T1	60,000,000	14/10/2024
New class - code to be confirmed	Performance Rights T2	60,000,000	14/10/2024
New class - code to be confirmed	Unlisted Options	5,750,000	14/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PVW RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

124541466

1.3 ASX issuer code

PVW

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jul-2024 09:40	New - Proposed issue of securities - PVW	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 1 Performance Rights issued in accordance with the vesting conditions as announced on 26 July 2024 and approved by shareholders at a General Meeting on 16 September 2024

Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of the consideration for the acquisition as announced on the 26 July 2024 and approved by shareholders at a General Meeting on 16 September 2024

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2 Performance Rights issued in accordance with the vesting conditions as announced on 26 July 2024 and approved by shareholders at a General Meeting on 16 September 2024



Issue details

Number of +securities

60,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of the consideration for the acquisition as announced on the 26 July 2024 and approved by shareholders at a General Meeting on 16 September 2024

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Lead Manager Options as approved by Shareholders at a General Meeting on 16 September 2024

Issue details

Number of +securities

5,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in accordance with a Mandate and approved by shareholders at a General Meeting on 16 September 2024



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights T1

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting dated 16 August 2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

60,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights T2

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

14/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting dated 16 August 2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

60,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting dated 16 August 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

14/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PVW : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,750,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVW : ORDINARY FULLY PAID	158,904,778

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PVWAE : PERFORMANCE RIGHTS TRANCHE A	850,000
PVWAF : PERFORMANCE RIGHTS TRANCHE B	850,000
PVWAI : PERFORMANCE RIGHTS	4,200,000
New class - code to be confirmed : Performance Rights T1	60,000,000
New class - code to be confirmed : Performance Rights T2	60,000,000
New class - code to be confirmed : Unlisted Options	5,750,000