

Results of General Meeting

NickelSearch Ltd (ASX: NIS) (NIS or the Company), is pleased to provide the attached proxy and poll results of the Resolutions at its General Meeting of Shareholders held today.

NickelSearch advises that Resolutions 1 to 6 put to the General Meeting of Shareholders were passed on a Poll.

In accordance with section ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, we advise that the total number of proxies received, and the total number of votes cast per each resolution are attached.

Yours faithfully

Suzie Foreman
Company Secretary

This announcement has been approved for release by the Company Secretary of NickelSearch Limited.

Enquiries:

Mark Connelly
Executive Chair
NickelSearch Limited
E: information@nickelsearch.com

Broker & Media Enquiries:

Andrew Rowell
Senior Communications Advisor
White Noise Communications
E: andrew@whitenoisecomms.com
T: 0400 466 226

NickelSearch Limited - General Meeting

Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appoint proxies (as at proxy close)				Number of votes cast on the poll (if decided by poll)			Voting Method	Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain / Exclude	For	Against	Abstain / Exclude		Carried/ Not Carried
Resolution 1(a) Ratification of prior issue of Placement Shares	Ordinary	32,254,675 99.22%	128,668 0.40%	125,000 0.38%	17,922,803	32,254,675 99.22%	128,668 0.40%	17,922,803	Poll	Carried
Resolution 1(b) Ratification of prior issue of Placement Shares under Listing Rule 7.1A	Ordinary	32,254,675 99.22%	128,668 0.40%	125,000 0.38%	17,922,803	32,254,675 99.22%	128,668 0.40%	17,922,803	Poll	Carried
Resolution 2 Approval to issue Placement Options to Placement Participants	Ordinary	32,254,675 99.22%	128,668 0.40%	125,000 0.38%	17,922,803	32,254,675 99.22%	128,668 0.40%	17,922,803	Poll	Carried
Resolution 3(a) Approval of issue of Lead Manager Options - Discovery Capital (or its nominees)	Ordinary	47,082,673 99.39%	162,002 0.34%	125,000 0.26%	3,061,471	47,082,673 99.39%	162,002 0.34%	3,061,471	Poll	Carried
Resolution 3(b) Approval of issue of Lead Manager Options - Cumulus Wealth (or its nominees)	Ordinary	45,325,044 99.37%	162,002 0.36%	125,000 0.27%	4,819,100	45,325,044 99.37%	162,002 0.36%	4,819,100	Poll	Carried
Resolution 4 Approval to issue Underwriter Options to the Underwriter	Ordinary	30,443,995 99.03%	172,002 0.56%	125,000 0.37%	19,690,149	30,443,995 98.46%	172,002 0.56%	19,690,149	Poll	Carried
Resolution 5a Approval to issue the Capella Consideration Shares	Ordinary	40,511,698 99.30%	162,002 0.40%	125,000 0.31%	9,632,446	40,511,698 99.30%	162,002 0.40%	9,632,446	Poll	Carried

NickelSearch Limited - General Meeting (Continued)

Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appoint proxies (as at proxy close)				Number of votes cast on the poll (if decided by poll)			Voting Method	Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain / Exclude	For	Against	Abstain / Exclude		Carried/ Not Carried
Resolution 5b Approval to issue the Capella Consideration Options	Ordinary	50,140,044 99.43%	162,002 0.32%	125,000 0.25%	4,100	50,140,044 99.43%	162,002 0.32%	4,100	Poll	Carried
Resolution 6a Approval to issue the Bacchus Consideration Shares	Ordinary	50,140,044 99.43%	162,002 0.32%	125,000 0.25%	4,100	50,140,044 99.43%	162,002 0.32%	4,100	Poll	Carried
Resolution 6b Approval to issue the Bacchus Consideration Options	Ordinary	50,140,044 99.43%	162,002 0.32%	125,000 0.25%	4,100	50,140,044 99.43%	162,002 0.32%	4,100	Poll	Carried
Resolution 6c Approval to issue the Bacchus Consideration Performance Rights	Ordinary	50,140,044 99.43%	162,002 0.32%	125,000 0.25%	4,100	50,140,044 99.43%	162,002 0.32%	4,100	Poll	Carried