

ASX Announcement

17 October 2024

Section 708A Cleansing Statement

This notice is given by PhosCo Ltd (ACN 139 255 771) (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has today issued a total of 2,000,000 fully paid ordinary shares (**Shares**) with 1,000,000 Shares issued at a deemed issue price of \$0.046 (4.6 cents) per Share, in lieu of services provided by a supplier, and 1,000,000 Shares issued at a deemed issue price of \$0.03 (3 cents) per Share for advisory services provided.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A's relating to the issue of Shares was lodged earlier today.

For and on behalf of the Board of Directors and for further information, please contact:

Taz Aldaoud
Managing Director
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