



Announcement Summary

Entity name

NICKELSEARCH LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 21, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NIS	ORDINARY FULLY PAID	850,565	21/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELSEARCH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

110599650

1.3 ASX issuer code

NIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

No Existing class of security.,

TO (Existing Class)

ASX +security code and description

NIS : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

850,565

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02588582>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

21/10/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

850,565

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - the securities offered have vested and were issued to the holder under the FY24 STI plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NIS : ORDINARY FULLY PAID	305,074,198

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NISAK : OPTION EXPIRING 18-OCT-2024 RESTRICTED	1,600,000
NISAL : OPTION EXPIRING 31-OCT-2027 EX \$0.0675	5,000,000
NISAM : OPTION EXPIRING 31-OCT-2026 EX \$0.0675	26,666,667
NISAC : OPTION EXPIRING 18-OCT-2024 EX \$0.25	9,000,000
NISAO : OPTION EXPIRING 30-JUN-2027 EX \$0.03	26,755,258
NISAI : OPTION EXPIRING 30-JUN-2026 EX \$0.10	1,070,000
NISAG : OPTION EXPIRING 30-JUN-2026 EX \$0.10	5,000,000
NISAD : PERFORMANCE OPTIONS	1,716,025



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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