

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme PVW RESOURCES LIMITED

ACN/ARSN 36 124 541 466

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the
substantial holder on

22 / 10 / 2024

The previous notice was given to the company on

16 / 06 / 2024

The previous notice was dated

16 / 06 / 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	5,911,638	6.14%	28,616,184	14.387%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14/10/2024	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Allotment	\$121,264.76	10,000,000	10,000,000
09/08/2024	Celtic Capital Pte Ltd <Investment 1 A/C>	Placement – Tranche 1	\$71,633.76	3,581,688	3,581,688
26/09/2024	Celtic Capital Pte Ltd <Investment 1 A/C>	Placement – Tranche 2	\$78,366.24	3,918,312	3,918,312
09/08/2024	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Placement – Tranche 1	\$27,624.30	1,381,215	1,381,215
26/09/2024	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Placement – Tranche 2	\$32,375.70	1,618,785	1,618,785
09/08/2024	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Placement – Tranche 1	\$4,604.06	230,203	230,203
26/09/2024	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Placement – Tranche 2	\$5,395.94	269,797	269,797
29/05/2024	Professional Payment Services Pty Ltd	Off Market Transfer Purchase	\$63,093.32	2,253,333	2,253,333
29/05/2024	Celtic Finance Corp Pty Ltd	Off Market Transfer Sale	(\$63,093.32)	(2,253,333)	(2,253,333)
08/06/2023	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Off Market Transfer Sale	(\$150,973.31)	(2,253,333)	(2,253,333)
08/06/2023	Celtic Finance Corp Pty Ltd	Off Market Transfer Purchase	\$150,973.31	2,253,333	2,253,333

01/08/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$8,697.30	300,000	300,000
06/08/2024	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Purchase	\$25,000	1,000,000	1,000,000
17/02/2023	Celtic Capital Pty Ltd <Income A/C>	Allotment	\$44,275	385,000	385,000
17/02/2023	CPS Capital No 5 Pty Ltd	Allotment	\$18,975	165,000	165,000
Various	CPS Capital No 4 Pty Ltd	On Market Sales	\$9,232.28	(145,454)	(145,454)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Direct	10,000,000	10,000,000
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Direct	7,500,000	7,500,000
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Direct	3,073,457	3,073,457
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	3,000,000	3,000,000
Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Direct	2,253,333	2,253,333
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	1,300,000	1,300,000
Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	Celtic Capital Pty Ltd <Income A/C>	Direct	724,394	724,394
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Direct	600,000	600,000
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	Direct	165,000	165,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Director
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
Celtic Finance Corp Pty Ltd	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Professional Payment Services Pty Ltd	Director
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee
Celtic Capital Pty Ltd <Income A/C>	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director
CPS Capital No 5 Pty Ltd	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Cityscape Asset Pty Ltd <Cityscape Family A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pte Ltd <Investment 1 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Professional Payment Services Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management P/L <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Income A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital No 5 Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 23 / 10 / 2024