



Announcement Summary

Entity name
NICKELSEARCH LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday October 24, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NIS	ORDINARY FULLY PAID	27,136,331	24/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NICKELSEARCH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

110599650

1.3 ASX issuer code

NIS

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Aug-2024 10:54	New - Proposed issue of securities - NIS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 27,136,331 unlisted options exercisable at \$0.03 and expiring 30 June 2027 and 13,115,893 performance rights expiring 31 March 2028.



Placement Details

NIS : ORDINARY FULLY PAID

24/10/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

27,136,331

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of 100% legal and beneficial interest in the Bacchus Tenements - per ASX release of 28 August 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.015000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NIS : ORDINARY FULLY PAID	421,061,713

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NISAL : OPTION EXPIRING 31-OCT-2027 EX \$0.0675	5,000,000
NISAM : OPTION EXPIRING 31-OCT-2026 EX \$0.0675	26,666,667
NISAO : OPTION EXPIRING 30-JUN-2027 EX \$0.03	175,947,053
NISAI : OPTION EXPIRING 30-JUN-2026 EX \$0.10	1,070,000
NISAG : OPTION EXPIRING 30-JUN-2026 EX \$0.10	5,000,000
NISAD : PERFORMANCE OPTIONS	1,716,025