



Announcement Summary

Entity name
FIREFLY METALS LTD

Announcement Type
New announcement

Date of this announcement
Tuesday March 26, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FFM	ORDINARY FULLY PAID	33,319,686	26/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIREFLY METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

110336733

1.3 ASX issuer code

FFM

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Dec-2023 08:35	New - Proposed issue of securities - FFM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

FFM : ORDINARY FULLY PAID

26/3/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

33,319,686

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

30,290,624 shares issued to acquire Gold Hunter's Rambler and Tilt Cove Projects and an option over the Marwan Project. 3,029,062 shares issued to discharge existing Gold Hunter liability of C\$1.5m.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.551900

Any other information the entity wishes to provide about the +securities to be quoted

Refer ASX releases dated 22 December 2023 and 26 March 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FFM : ORDINARY FULLY PAID	396,013,927

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFMAG : PERFORMANCE RIGHTS 03-MAY-2026 EX \$ Nil	53,334
FFMAI : PERFORMANCE RIGHTS EXPIRING 22-JUN-2027	733,334
FFMAD : OPTION EXPIRING 23-JAN-2025 EX \$0.15	1,466,667
FFMAH : PERFORMANCE RIGHTS	24,132,074
FFMAE : OPTION EXPIRING 14-APR-2024 EX \$1.875	666,667
FFMAF : PERFORMANCE RIGHTS 14-APR-2026	1,000,000