ASX Announcement

Critical Resources Limited

25 October 2024

Results of General Meeting

Lithium exploration and project development company Critical Resources Limited **ASX:CRR** ("Critical Resources" or "the Company") confirms that all Resolutions put to the General Meeting of the Company held earlier today were passed by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached summary.

This announcement has been approved for release by the Board of Directors.

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For further information please contact

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ABOUT CRITICAL RESOURCES LIMITED Critical Resources is focused on the exploration, development and delivery of the critical metals required for a decarbonized future, underpinned by a portfolio of lithium projects in Ontario, Canada which are ideally positioned to participate in the rapidly growing North American battery materials supply chain.

The Company's principal focus is on its flagship Mavis Lake Lithium Project in Ontario, Canada, where it has completed over 45,000m of drilling and defined a maiden Inferred Mineral Resource of 8Mt grading 1.07% Li_2O. Recent exploration success has demonstrated substantial potential to expand this resource and make new discoveries in the surrounding area. Critical is progressing a dual-track strategy at Mavis Lake of targeting resource growth in parallel with multiple permitting and project development workstreams.

COMPLIANCE STATEMENT This document contains information relating to the Mineral Resource estimate for the Mavis Lake Lithium Project is extracted from the Company's ASX announcement dated 5 May 2023 and reported in accordance with the 2012 JORC Code and available for viewing at criticalresources.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply and have not materially changed.

FORWARD LOOKING STATEMENTS This announcement may contain certain forward-looking statements and projections. Such forward looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Critical Resources Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws. While the information contained in this report has been prepared in good faith, neither Critical Resources Limited or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement.

Critical Resources Limited
General Meeting
Friday, 25 October 2024

Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	**Resolution Type**	**For**	**Against**	**Proxy's Discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not Carried**
1 Ratification to issue Placement Shares	Ordinary	162,603,274 93.27%	9,943,072 5.70%	1,800,193 1.03%	308,543,410	164,403,467 94.30%	9,943,072 5.70%	308,543,410	Carried
2 Ratification issue Tranche 1 Placement Options	Ordinary	162,749,806 93.09%	9,870,383 5.65%	2,200,193 1.26%	308,069,567	164,949,999 94.35%	9,870,383 5.65%	308,069,567	Carried
3 Approval to issue Tranche 2 Placement Options	Ordinary	432,105,945 97.09%	11,165,002 2.51%	1,800,193 0.40%	149,923,858	433,906,138 97.49%	11,165,002 2.51%	149,923,858	Carried
4A Approval to issue Director Placement Securities - Robert Martin	Ordinary	566,823,814 98.33%	7,845,105 1.36%	1,800,193 0.31%	18,525,886	568,624,007 98.64%	7,845,105 1.36%	18,525,886	Carried
4B Approval to issue Director Placement Securities - John Markovic	Ordinary	492,532,728 98.08%	7,845,105 1.56%	1,800,193 0.36%	92,816,972	494,332,921 98.44%	7,845,105 1.56%	92,816,972	Carried
4C Approval to issue Director Placement Securities - Nigel Broomham	Ordinary	579,492,204 98.36%	7,845,105 1.33%	1,800,193 0.31%	5,857,496	581,292,397 98.67%	7,845,105 1.33%	5,857,496	Carried
5 Approval to issue Lead Manager Options	Ordinary	413,862,293 96.91%	11,385,024 2.67%	1,800,193 0.42%	165,382,933	415,662,486 97.33%	11,385,024 2.67%	165,382,933	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.