



28 October 2024

**ASX ANNOUNCEMENT  
(ASX:TGM)**

## **RESULTS OF 2024 GENERAL MEETING**

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Theta Gold Mines Limited (ACN 131 758 177) (**Theta Gold** or **the Company**) advises in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, that all resolutions put to shareholders at the General Meeting held today were passed unanimously.

Details of the proxy votes received, and the votes cast on the poll in respect of each resolution are set out in the attached votes schedule.

This announcement was authorised for release by Mr Bill Guy, Chairman.

**Investor Relations and Social Media:**

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**Webpage:** [www.thetagoldmines.com](http://www.thetagoldmines.com)

**Interactive Investor Hub:** <http://investors.thetagoldmines.com>



<https://twitter.com/ThetaGoldMines>



<https://www.linkedin.com/company/thetagoldmines/>

**Theta Gold Mines Limited**  
**General Meeting**  
**Monday, 28 October 2024**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details                                                                                |                 | Instructions given to validly appointed proxies<br>(as at proxy close) |                  |                    |            | Number of votes cast on the poll<br>(where applicable) |                  |            | Resolution Result     |
|---------------------------------------------------------------------------------------------------|-----------------|------------------------------------------------------------------------|------------------|--------------------|------------|--------------------------------------------------------|------------------|------------|-----------------------|
| Resolution                                                                                        | Resolution Type | For                                                                    | Against          | Proxy's Discretion | Abstain    | For                                                    | Against          | Abstain    | Carried / Not Carried |
| 1. Ratification of prior issue of 3,568,188 Shares to Deutsche Balaton AG                         | Ordinary        | 45,685,177<br>98.85%                                                   | 347,511<br>0.75% | 183,059<br>0.40%   | 5,923,014  | 140,167,541<br>99.75%                                  | 347,511<br>0.25% | 5,923,014  | Carried               |
| 2. Ratification of prior issue of 386,902 Shares to Golden Asia Investment Group Ltd              | Ordinary        | 51,452,857<br>98.98%                                                   | 348,019<br>0.67% | 183,059<br>0.35%   | 154,826    | 114,106,228<br>99.70%                                  | 348,019<br>0.30% | 31,983,819 | Carried               |
| 3. Ratification of prior issue of 509,741 Shares to Aus Agriculture Pty Ltd                       | Ordinary        | 51,452,857<br>98.98%                                                   | 347,511<br>0.67% | 183,059<br>0.35%   | 151,276    | 145,935,221<br>99.76%                                  | 347,511<br>0.24% | 151,276    | Carried               |
| 4. Ratification of prior grant of 1,000,000 options to 2Invest AG                                 | Ordinary        | 3,757,919<br>87.63%                                                    | 347,511<br>8.10% | 183,059<br>4.27%   | 47,850,129 | 98,240,283<br>99.65%                                   | 347,511<br>0.35% | 47,850,129 | Carried               |
| 5. Ratification of prior grant of 1,000,000 options to 2Invest AG                                 | Ordinary        | 3,757,919<br>87.63%                                                    | 347,511<br>8.10% | 183,059<br>4.27%   | 47,850,129 | 98,240,283<br>99.65%                                   | 347,511<br>0.35% | 47,850,129 | Carried               |
| 6. Ratification of prior grant of 1,000,000 options to 2Invest AG                                 | Ordinary        | 3,757,919<br>87.63%                                                    | 347,511<br>8.10% | 183,059<br>4.27%   | 47,850,129 | 98,240,283<br>99.65%                                   | 347,511<br>0.35% | 47,850,129 | Carried               |
| 7. Ratification of prior grant of 1,000,000 options to 2Invest AG                                 | Ordinary        | 3,757,919<br>87.63%                                                    | 347,511<br>8.10% | 183,059<br>4.27%   | 47,850,129 | 98,240,283<br>99.65%                                   | 347,511<br>0.35% | 47,850,129 | Carried               |
| 8. Ratification of prior grant of 1,000,000 options to 2Invest AG                                 | Ordinary        | 3,757,919<br>87.63%                                                    | 347,511<br>8.10% | 183,059<br>4.27%   | 47,850,129 | 98,240,283<br>99.65%                                   | 347,511<br>0.35% | 47,850,129 | Carried               |
| 9. Ratification of prior grant of 1,000,000 options to 2Invest AG                                 | Ordinary        | 3,757,919<br>87.63%                                                    | 347,511<br>8.10% | 183,059<br>4.27%   | 47,850,129 | 98,240,283<br>99.65%                                   | 347,511<br>0.35% | 47,850,129 | Carried               |
| 10. Ratification of prior grant of 1,000,000 options to 2Invest AG                                | Ordinary        | 3,757,919<br>87.63%                                                    | 347,511<br>8.10% | 183,059<br>4.27%   | 47,850,129 | 98,240,283<br>99.65%                                   | 347,511<br>0.35% | 47,850,129 | Carried               |
| 11. Ratification of prior issue of 69,137,538 Shares to Hongkong Ruihua Green Development Limited | Ordinary        | 51,452,714<br>98.97%                                                   | 351,712<br>0.68% | 183,059<br>0.35%   | 151,276    | 145,935,078<br>99.76%                                  | 351,712<br>0.24% | 151,276    | Carried               |

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|                                                                                                            |          |                      |                  |                  |         |                       |                  |           |         |
|------------------------------------------------------------------------------------------------------------|----------|----------------------|------------------|------------------|---------|-----------------------|------------------|-----------|---------|
| 12. Ratification of prior issue of 34,568,769 Options to Hongkong Ruihua Green Development Limited         | Ordinary | 51,452,714<br>98.97% | 351,712<br>0.68% | 183,059<br>0.35% | 151,276 | 145,935,078<br>99.76% | 351,712<br>0.24% | 151,276   | Carried |
| 13. Ratification of prior issue of Tranche 2 Placement Shares to Hongkong Ruihua Green Development Limited | Ordinary | 51,452,714<br>98.97% | 351,712<br>0.68% | 183,059<br>0.35% | 151,276 | 145,935,078<br>99.76% | 351,712<br>0.24% | 151,276   | Carried |
| 14. Approval of Tranche 2 Placement Options to Hongkong Ruihua Green Development Limited                   | Ordinary | 51,452,714<br>98.97% | 351,712<br>0.68% | 183,059<br>0.35% | 151,276 | 145,935,078<br>99.76% | 351,712<br>0.24% | 151,276   | Carried |
| 15. Approval of issue 46,276,113 June 2024 Placement Shares                                                | Ordinary | 51,452,714<br>98.97% | 351,712<br>0.68% | 183,059<br>0.35% | 72,428  | 144,951,744<br>99.76% | 351,712<br>0.24% | 1,055,762 | Carried |
| 16. Approval of issue 23,138,057 June 2024 Placement Options                                               | Ordinary | 51,452,714<br>98.97% | 351,712<br>0.68% | 183,059<br>0.35% | 75,978  | 144,951,744<br>99.76% | 351,712<br>0.24% | 1,059,312 | Carried |

\*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.