



## Announcement Summary

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### Entity name

RESOLUTION MINERALS LTD

### Applicable security for the reorganisation

|       |                                        |
|-------|----------------------------------------|
| RML   | ORDINARY FULLY PAID                    |
| RMLAH | PERFORMANCE RIGHTS                     |
| RMLO  | OPTION EXPIRING 31-JUL-2025            |
| RMLAM | OPTION EXPIRING 30-JUN-2026 EX \$0.008 |
| RMLAA | OPTION EXPIRING 26-MAR-2029 EX \$0.004 |

### Announcement Type

New Announcement

### Date of this announcement

29/10/2024

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

3/12/2024

### Record Date

4/12/2024

### Issue Date

11/12/2024

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

RESOLUTION MINERALS LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

99617789732

**1.3 ASX issuer code**

RML

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/10/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

RML

ORDINARY FULLY PAID

RMLAH

PERFORMANCE RIGHTS

RMLO

OPTION EXPIRING 31-JUL-2025

RMLAM

OPTION EXPIRING 30-JUN-2026 EX \$0.008

RMLAA

OPTION EXPIRING 26-MAR-2029 EX \$0.004

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 29/11/2024             | Actual                           |                                  |
| <b>Comments</b>           |                        |                                  |                                  |
|                           |                        |                                  |                                  |

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#### Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

4/12/2024

**3.2 Date of +security holder meeting**

29/11/2024

**3.2a Effective date of consolidation or split**

29/11/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

2/12/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

3/12/2024

**3.5 Record date**

4/12/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

5/12/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

11/12/2024

**3.8 Trading starts on a normal T+2 basis**

12/12/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

16/12/2024

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#### Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

8

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
|---------------------------|---------------------------------------------------|----------------------------------------------------|------------------------|
| RML                       | ORDINARY FULLY PAID                               |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 1,610,021,807                                     | 201,252,726                                        | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| RMLAH                     | PERFORMANCE RIGHTS                                |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 95,489,700                                        | 11,936,213                                         | Actual                 |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| RMLO                      | OPTION EXPIRING 31-JUL-2025                       |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 655,707,035                                       | 81,963,379                                         | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| RMLAM                     | OPTION EXPIRING 30-JUN-2026 EX \$0.008            |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 86,647,949                                        | 10,830,994                                         | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| RMLAA                     | OPTION EXPIRING 26-MAR-2029 EX \$0.004            |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 378,000,000                                       | 47,250,000                                         | Actual                 |

**5.2 Exercise price of options**

| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
|---------------------------|--------------------------------------------------|---------------------------------------------------|
| RMLAH                     | PERFORMANCE RIGHTS                               |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.00000000                                       | 0.00000000                                        |



|                           |  |                                                  |                                                   |
|---------------------------|--|--------------------------------------------------|---------------------------------------------------|
| <b>ASX +Security Code</b> |  | <b>ASX +Security Description</b>                 |                                                   |
| RMLO                      |  | OPTION EXPIRING 31-JUL-2025                      |                                                   |
| <b>Quoted/unquoted</b>    |  | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Quoted                    |  | 0.01500000                                       | 0.12000000                                        |
| <b>ASX +Security Code</b> |  | <b>ASX +Security Description</b>                 |                                                   |
| RMLAM                     |  | OPTION EXPIRING 30-JUN-2026 EX \$0.008           |                                                   |
| <b>Quoted/unquoted</b>    |  | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  |  | 0.00800000                                       | 0.06400000                                        |
| <b>ASX +Security Code</b> |  | <b>ASX +Security Description</b>                 |                                                   |
| RMLAA                     |  | OPTION EXPIRING 26-MAR-2029 EX \$0.004           |                                                   |
| <b>Quoted/unquoted</b>    |  | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  |  | 0.00400000                                       | 0.03200000                                        |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary