

ASX Announcement**ASX Code: DME****30 OCTOBER 2024**

ACTIVITIES REPORT FOR THE SEPTEMBER QUARTER 2024

Dome Gold Mines Limited (“Dome” or “Company”) (ASX code: DME) is pleased to report activities at its industrial sand-magnetite-heavy mineral Sigatoka project and the Nadroga copper-gold and Ono Island gold-silver projects in Fiji for the period ended 30 September 2024.

Highlights

- **Inspection of operating sand plant by Dome Directors**
- **Progress update on the Sigatoka Feasibility Study**
- **Sigatoka Environmental Impact Study has been submitted to the Department of Environment and is undergoing assessment**

CDE SAND PLANT VISIT

Dome’s Chairman and fellow Director Mr Tsubata were invited to inspect an operating sand plant to gain a practical understanding of the type of plant that could be used at Sigatoka (see Plates 1 and 2). The plant was designed and constructed by CDE Global Australia Pty Ltd.

At its Sigatoka project, Dome proposes to recover magnetite concentrate as well as construction sand and gravel products using similar sand washing and screening processes.

SIGATOKA (SPL1495) Updates

DFS And EIA Progress

Work on studies needed to complete the Sigatoka Feasibility Study have continued during the September quarter.

The Sigatoka Environmental Impact Assessment (EIA) report has been fully compiled in accordance with the Terms of Reference set out by the Fiji Department of Environment. This critical study is currently being scrutinised to ensure it meets the requirements of the DOE before submission. The EIA report along with the feasibility study are important parts of an application for a Mining Lease at Sigatoka.

Emergency De-silting and Dredging Works for Flood Mitigation Purposes

On August 10th the Ministry of Agriculture and Waterways (MAW) placed an advertisement for Expressions of Interest (EOI) for “Emergency Rivers/Creeks Desilting Works for Flood Mitigation Purpose”. Dome immediately submitted its EOI and is currently awaiting a response from the works committee.



Plate 1 – From left; Mr Tsubata, Mr McCarthy and Mr Hinner representing Dome and Mr Hartmann representing CDE



Plate 2 – Primary wash-screen process on right and dewatering units on left



Plate 3 - Dewatered sand and movable stacker



ONO ISLAND (SPL1451) GOLD

SPL1451 was renewed for a further three-year period from 26 July 2024 to 26 July 2027.

No field exploration was undertaken on the SPL during the September Quarter.

NADROGA (SPL1452) PORPHYRY COPPER-GOLD

SPL1452 was renewed for a further 3-year term commencing from July 3, 2024 to July 3, 2027.

No field exploration was undertaken on the SPL during the September Quarter.

CORPORATE AND ADDITIONAL INFORMATION

Dome Gold Mines Limited ("Dome" or "the Company") provides this additional information regarding the quarterly activities report for the quarter ended 30 September 2024.

During the Quarter the Company expended \$186K on exploration and related activities. The majority was spent on exploration activities at the Sigatoka Project in Fiji, which is wholly owned by Dome. Approximately \$176K was spent on Sigatoka DFS program, which includes Fiji office operations, consultants' fees, pilot plant processing and other travel related costs. The balance was expended on sundry exploration and tenement, accounting and administration related costs. No expenditure was incurred during the Quarter on mining production and development activities.

Payments to related parties of the entity and their associates during the September 2024 quarter totaled \$87K, which were directors' fees and superannuation guarantee.

As at 30 September 2024 Dome held \$303K in cash.

For further information about Dome and its Fijian projects, please refer to the Company's website www.domegoldmines.com.au or contact the Company at (02) 8203 5620.

This quarterly report has been approved by the Board of Dome Gold Mines Ltd.

A handwritten signature in blue ink, appearing to read "J.V. McCarthy", is positioned above the printed name and title.

J.V. McCarthy
Chairman

Competent Persons Statement

The information in this Quarterly Report that relates to Exploration Results is based on information compiled by John V McCarthy. Mr McCarthy is the non-executive Chairman of the Company and a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy, through his family superannuation fund, holds shares in the Company and is paid fixed directors fees for his services. He consents to the inclusion in this Quarterly Report of the matters based on his information in the form and context in which it appears.

No Material Changes

The Company confirms it is not aware of any new information or data that materially affects the information included in this quarterly activities report and that all material assumptions and technical parameters underpinning the exploration activities in this market announcement continue to apply and have not materially changed.

ABOUT DOME

Dome is an Australian mining company that listed on the ASX on the 22 October 2013. The Company is focussed on gold, copper and iron and industrial sands in Fiji, where it holds three highly prospective exploration tenements. Dome's objective is to become a major force in the mining industry of Fiji by the discovery and development of mineral resources within its Fijian tenements.

Sigatoka is a heavy mineral sand project containing abundant magnetite. Drilling to establish an initial resource estimate for the project has been completed, and final stages of a definitive feasibility study are now underway. Commencement of production at Sigatoka by conventional sand mining and wet processing is anticipated.

Dome's other projects are the Ono Island epithermal gold project, where an initial exploration diamond drilling was completed in early July 2018, and the Nadrau project, where additional exploration programs for copper-gold porphyry deposits are warranted.

Dome's Board and Management team has a high level of experience in Fiji, and the Company has been actively exploring in Fiji since 2008.

DOME MINES LTD TENEMENT SCHEDULE

Tenement	Name	Holder	Interest %	Area (hectares) at	
				31 March 2016	Expiry Date
SPL 1451	Ono Island	Dome Mines Ltd	100	3,028	26/07/2027
SPL 1452	Central Viti Levu	Dome Mines Ltd	100	33,213	3/07/2027
SPL 1495	Sigatoka Ironsand	Magma Mines Ltd	100	2,522	26/04/2025

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

DOME GOLD MINES LTD

ABN

49 151 996 566

Quarter ended ("current quarter")

30 September 2024

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
1	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration and evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(189)	(189)
	(e) administration and corporate costs	(486)	(486)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	0	0
1.5	Interest and other costs of finance paid	(0)	(0)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other - net tax received/(paid)	44	44
1.9	Net cash from / (used in) operating activities	(631)	(631)
2	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(1)	(1)
	(d) exploration & evaluation	(186)	(186)
	(e) investments	-	-
	(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceed from the disposal of		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other - net cash paid on deposit	-	-
2.6	Net cash from / (used in) investing activities	(187)	(187)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debts securities)	941	941
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(75)	(75)
3.5	Proceeds from borrowings	257	257
3.6	Repayment of borrowings	(3)	(3)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other - repayment of lease liabilities	-	-
3.10	Net cash from / (used in) financing activities	1,120	1,120

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1	1
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(631)	(631)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(187)	(187)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,120	1,120

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	(0)	(0)
4.6	Cash and cash equivalents at end of period	303	303

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	303	1
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	303	1

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	87
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.		
Directors fees and superannuation payments		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term 'facility' includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	5,600	1,041
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	5,600	1,041
7.5 Unused financing facilities available at quarter end	4,559	
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
Lender: Blue Ridge Interactive Ltd 5% unsecured loan \$3.5m loan facility, maturity date 31/12/2025 Charvest Pty Ltd 10% unsecured loan \$1m loan facility, maturity date 31/12/2025 Fleet Market Investments Pty Ltd 10% unsecured loan \$1m loan facility, maturity date 31/12/2025 Tadao Tsubata 5% unsecured loan \$0.1m loan facility, maturity date 31/12/2025		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(631)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(186)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(817)
8.4 Cash and cash equivalents at quarter end (item 4.6)	303
8.5 Unused finance facilities available at quarter end (item 7.5)	4,559
8.6 Total available funding (item 8.4 + item 8.5)	4,863
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	6
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer:	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Compliance statement

1. This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
2. This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2024

Autorised by; By the Board

 (Name of body or officer authorising release - see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.