



Announcement Summary

Entity name

CONICO LTD

Applicable security for the reorganisation

CNJ	ORDINARY FULLY PAID
CNJAT	OPTION EXPIRING 03-MAY-2025 EX \$0.016
CNJAU	OPTION EXPIRING 01-JAN-2026 EX \$0.025
CNJAS	OPTION EXPIRING 30-NOV-2024 EX \$0.10
CNJO	OPTION EXPIRING 31-DEC-2026

Announcement Type

New Announcement

Date of this announcement

30/10/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

10/12/2024

Record Date

11/12/2024

Issue Date

18/12/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CONICO LTD

1.2 Registered Number Type

ABN

Registration Number

49119057457

1.3 ASX issuer code

CNJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CNJ

ORDINARY FULLY PAID

CNJAT

OPTION EXPIRING 03-MAY-2025 EX \$0.016

CNJAU

OPTION EXPIRING 01-JAN-2026 EX \$0.025

CNJAS

OPTION EXPIRING 30-NOV-2024 EX \$0.10

CNJO

OPTION EXPIRING 31-DEC-2026

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2024	Actual	

Comments

Resolution 9 at the up-coming Annual General Meeting of Members

Part 3 - Consolidation or split timetable and details

3.1 +Record date

11/12/2024

3.2 Date of +security holder meeting

28/11/2024

3.2a Effective date of consolidation or split

6/12/2024

3.3 Last day for trading in the pre consolidation or split +securities

9/12/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/12/2024

3.5 Record date

11/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

12/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

18/12/2024

3.8 Trading starts on a normal T+2 basis

19/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

23/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CNJ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,201,527,528	220,152,753	Estimated
ASX +Security Code	ASX +Security Description		
CNJAT	OPTION EXPIRING 03-MAY-2025 EX \$0.016		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,000,000	100,000	Estimated
ASX +Security Code	ASX +Security Description		
CNJAU	OPTION EXPIRING 01-JAN-2026 EX \$0.025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,000,000	100,000	Estimated
ASX +Security Code	ASX +Security Description		
CNJAS	OPTION EXPIRING 30-NOV-2024 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	33,500,000	3,350,000	Estimated
ASX +Security Code	ASX +Security Description		
CNJO	OPTION EXPIRING 31-DEC-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	281,090,149	28,109,015	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CNJAT	OPTION EXPIRING 03-MAY-2025 EX \$0.016	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01600000	0.16000000



ASX +Security Code		ASX +Security Description	
CNJAU		OPTION EXPIRING 01-JAN-2026 EX \$0.025	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted		0.02500000	0.25000000
ASX +Security Code		ASX +Security Description	
CNJAS		OPTION EXPIRING 30-NOV-2024 EX \$0.10	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted		0.10000000	1.00000000
ASX +Security Code		ASX +Security Description	
CNJO		OPTION EXPIRING 31-DEC-2026	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted		0.02600000	0.26000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary