



Announcement Summary

Entity name
EUROPEAN METALS HOLDINGS LIMITED

Date of this announcement
Thursday October 31, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EMHAV	PERFORMANCE RIGHTS EXPIRING 02-MAR-2025	200,000	31/10/2024
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 02-MAR-2026	100,000	31/10/2024
New class - code to be confirmed	OPTION EXPIRING 30-JUN-2026 EX \$0.25	5,000,000	31/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EUROPEAN METALS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55154618989

1.3 ASX issuer code

EMH

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description
EMHAV : PERFORMANCE RIGHTS EXPIRING 02-MAR-2025
Date the +securities the subject of this notification were issued
31/10/2024
Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class
Yes
Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02748958-6A1184434
Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
200,000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING
02-MAR-2026

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02748958-6A1184434>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-JUN-2026 EX
\$0.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	30/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EMH : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02748958-6A1184434>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMH : ORDINARY FULLY PAID	207,444,705

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMHAY : PERFORMANCE RIGHTS EXPIRING 20-DEC-2025	100,000
EMHAI : OPTION EXPIRING 31-DEC-2025 EX \$0.80	1,000,000
EMHAV : PERFORMANCE RIGHTS EXPIRING 02-MAR-2025	7,400,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 02-MAR-2026	100,000
New class - code to be confirmed : OPTION EXPIRING 30-JUN-2026 EX \$0.25	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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