

Change of Company Auditor

NickelSearch Limited (ASX: NIS) (NickelSearch, NIS or the Company) advises that in accordance with ASX Listing Rule 3.16.3, Hall Chadwick WA Audit Pty Ltd (**Hall Chadwick**) has been appointed as auditor of the Company and Nexia Perth Audit Services Pty Ltd (**Nexia Perth**) has resigned as the Company auditor. ASIC has consented to the resignation in accordance with section 329(5) of the Corporations Act.

The Company considered its size and operations, and the Board believes that the appointment of Hall Chadwick is in the best interests of both the Company and its shareholders.

In accordance with section 327C of the Act, a resolution will be proposed at the Company's 2024 Annual General Meeting of shareholders to confirm the appointment of Hall Chadwick as the Company's auditors. The Board of Directors would like to thank Nexia Perth for their past assistance and services provided to the Company.

Suzie Foreman
Company Secretary

About NIS

NIS is a multi-commodity, Australian focused explorer with two strategic district-scale exploration hubs located adjacent to established mine & processing infrastructure.

Mark Connelly
Non-Executive Chairman

Bruno Seneque
Non-Executive Director

Lynda Burnett
Non-Executive Director

Richard Maddocks
Non-Executive Director

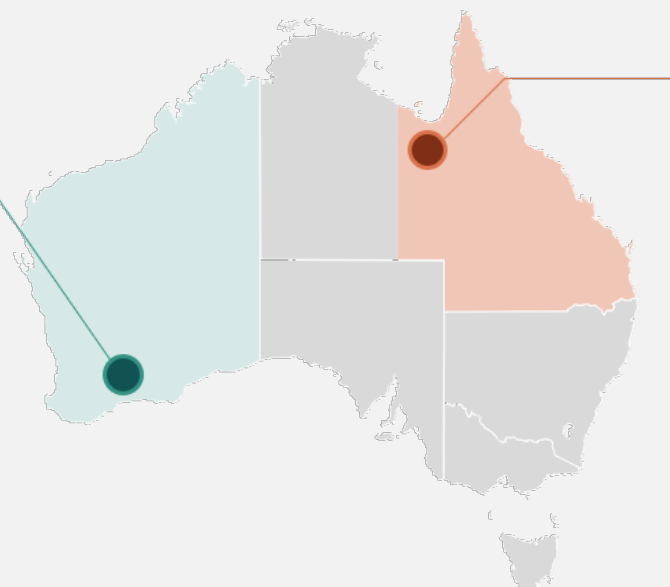
Suzie Foreman
Non-Executive Director

Johan Lambrechts
Chief Executive Officer



Ravensthorpe

- ▶ South of Forrestania, WA - proximal to mines, infrastructure & Port
- ▶ ~10km from Arcadium Lithium's (ASX:LTM) Mt Cattlin lithium mine
- ▶ Identified lithium areas of interest & nickel deposits with significant exploration upside
- ▶ Confirmed high grade spodumene-bearing pegmatites at the quarry (rock chips up to 5.19% Li₂O)
- ▶ Multiple drill ready lithium targets



Mount Isa

- ▶ 2,003km² of prime tenure at Mt Isa, adjoining Mt Isa Operations (Glencore)
- ▶ Neighbours also include 29 Metals (ASX:29M), Fortescue (ASX:FMG), Austral (ASX:AR1) & Paladin (ASX:PDN)
- ▶ Right geology for world class deposits of Cu, Zn-Ag-Pb, U₃O₈ & REE
- ▶ Only superficially explored 1950s to 2010s
- ▶ NIS will apply modern exploration model and methods