ASX RELEASE

STRATA INVESTMENT HOLDINGS PLC

14 November 2024

Net Tangible Asset Backing

Strata Investment Holdings plc ("**Strata**", or "**Company**") (ASX: SRT), advises that, as of **31 October 2024**, the unaudited Net Tangible Asset ("NTA") backing of Strata is **AUD 0.3192** per share after tax.

Net Tangible Asset Backing - GBP

	30 September 2024	31 October 2024	Change %
Net tangible asset value after tax	£27,000,000	£27,445,000	1.7%
of which relates to the uncapped 2% net smelter return royalty ("NSRR")	£16,875,000	£17,526,000	
Net asset value per share	15.94p	16.20p	1.7%
Net asset value per share excluding the uncapped 2% NSRR	5.98p	5.85p	

Net Tangible Asset Backing - AUD

	30 September 2024	31 October 2024	Change %
Net tangible asset value after tax	A$52,275,000	A$54,075,000	3.4%
of which relates to the uncapped 2% NSRR portfolio	A$32,670,000	A$34,535,000	
Net asset value per share	30.85c	31.92c	3.4%
Net asset value per share excluding the uncapped 2% NSRR	11.57c	11.54c	
AUD to GBP FX rate assumed	0.5165	0.5075	

Capital Structure

	30 September 2024	31 October 2024	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28th of March 2024** and the **Commentary** in the **Condensed interim report** released on **30th August 2024** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.

-ENDS-

For further information, please contact:

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