



Announcement Summary

Entity name

NH3 CLEAN ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 19, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NH3	ORDINARY FULLY PAID	31,133,328	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NH3 CLEAN ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27099098192

1.3 ASX issuer code

NH3

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Dec-2024 09:09

Announcement Title

New - Proposed issue of securities - NH3

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The second tranche is expected to settle in early January 2025 and the third tranche relating to directors' participation in the placement will be subject to shareholder approval at the next general meeting. Details of the time and venue of the shareholder meeting will be provided in the notice of meeting in due course.



Placement Details

NH3 : ORDINARY FULLY PAID

19/12/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

31,133,328

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01800000

Any other information the entity wishes to provide about the +securities to be quoted

Please refer to announcement dated 19 December 2024, titled "Issue of Shares and Cleansing Notice".

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NH3 : ORDINARY FULLY PAID	544,049,229

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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