



Announcement Summary

Entity name

PHOSCO LTD

Announcement Type

New announcement

Date of this announcement

Friday December 20, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PHO	ORDINARY FULLY PAID	2,043,957	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PHOSCO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82139255771

1.3 ASX issuer code

PHO

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



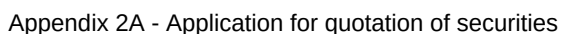
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Oct-2024 08:37	New - Proposed issue of securities - PHO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ASX +security code and description

PHO : ORDINARY FULLY PAID

Issue date

20/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,043,957

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Various deemed issue prices as outlined in the Notice of AGM dated 28 October 2024, based on the monthly Volume Weighted Average Price (VWAP) of each month in which fees were accrued.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares to a former Director, Mr Simon Eley (or his nominee), and Director's, Mr Robin Widdup, Mr Tarecq Aldaoud (or their nominees) and Lion Manager Pty Ltd in lieu of a physical cash payment of salaries, directors fees and fees for services provided, as approved by shareholders at the Company's Annual General Meeting, pursuant to Resolutions, 3, 4, 5 and 6.

All of the Shares are escrowed for a period of 12 months from the date of issue of the Shares.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PHO : ORDINARY FULLY PAID	283,792,134

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHOAC : PERFORMANCE RIGHTS	9,633,335
PHOAI : CONVERTIBLE NOTES	1,900,000