ASX ANNOUNCEMENT

27 November 2024

Issue of Securities

Livium Ltd (ASX: LIT) ("**Livium**" or the "**Company**") advises the issue of the following securities:

- 36,000,000 Performance Rights expiring 31 December 2028 issued to the Managing Director / CEO which were approved by shareholders at the Company's Annual General Meeting held 29 October 2024;
- 58,920,000 Performance Rights expiring 31 December 2028 issued to members of the executive leadership team and management pursuant to the Company's shareholder-approved employee securities incentive plan (**Plan**);
- 6,357,905 Options with zero exercise price expiring 31 December 2028 (subject to vesting conditions) issued to employees pursuant to the Plan; and
- 18,750,000 Shares to Lind (being Placement Shares) as detailed in the Company's announcement of 22 July 2024.

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
    a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    b. sections 674 and 674A of the Corporations Act; and
3. As at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708(A)(7) and (8) of the Act, being information:
    a. that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
    b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
        i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
        ii. the rights and liabilities attaching to the Shares.

Livium Ltd
ASX: LIT **ACN**: 126 129 413
Investorhub.liviumcorp.com
liviumcorp.com
Unit 1, 79-83 High Street
Kew, Victoria 3101
T: +61 (0) 3 7017 2656
E: info@lithium-au.com

Securities on issue following the movements in securities referred to in this release are as follows:

Class	No. Securities
Quoted Securities	
LIT: Ordinary Shares	1,333,343,760
LITOA: Options at $0.0499 expiring 28-Feb-2025	61,705,990
LITOA: Options at $0.010 expiring 19-Oct-2025	139,329,261
Unquoted Securities	
Performance Rights expiring 11-Oct-2026	3,000,000
Performance Rights expiring 30-Nov-2026	36,750,000
Performance Rights expiring 31-Dec-2026	15,200,000
Performance Rights expiring 31-Dec-2028	94,920,000
Options at $0.031 expiring 24-Jul-2028	39,000,000
Options at $0.00 expiring 31-Dec-2028	6,357,905

Authorised for release by the Managing Director and CEO of Livium.

Simon Linge

Managing Director / CEO
Mobile +61 (0) 438 721 280

simon.linge@lithium-au.com

Stuart Tarrant

Chief Financial Officer
Mobile +61 (0) 467 817 005

stuart.tarrant@lithium-au.com

Forward-looking statements

This announcement contains forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties that it is beyond the Company's ability to control or predict and which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Investors should be aware that past performance should not be relied upon as being indicative of future performance.

About Livium

Livium (previously Lithium Australia) is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology. Livium's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.