



Announcement Summary

Entity name

CRITICAL RESOURCES LIMITED

Date of this announcement

Thursday April 24, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 23-APR-2028 EX \$0.008	48,500,000	24/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12145184667

1.3 ASX issuer code

CRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Mar-2025 09:08	New - Proposed issue of securities - CRR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 125,000,000 New Shares and 31,250,000 New Options are subject to shareholder approval at the Company's upcoming annual general meeting.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement dated 31 March 2025.

Issue details

Number of +securities

37,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are free attaching options on the basis of 1 new option for every 4 new shares. Refer to ASX announcement dated 31 March 2025 for further information.

Number of +securities

11,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are issued in consideration of Lead Manager Fees.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 23-APR-2028 EX \$0.008

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20250331/pdf/06h55qwjyrxx70.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

23/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CRR : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement dated 31 March 2025.

Issue details

Number of +securities

48,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRR : ORDINARY FULLY PAID	2,464,221,247

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRRAP : OPTION EXPIRING 03-OCT-2027 EX \$0.015	112,000,000
CRRAN : PERFORMANCE RIGHTS	4,300,000
CRRAA : OPTION EXPIRING 14-FEB-2028 EX \$0.015	265,935,484
New class - code to be confirmed : OPTION EXPIRING 23-APR-2028 EX \$0.008	48,500,000