

26 September 2025

**ASX Announcement**

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited

Dear Sir/Madam,

**SOMERSET MINERALS LIMITED  
RESULTS OF GENERAL MEETING**

Please find attached the results of the resolutions put to today's general meeting of shareholders of the Company.

All resolutions were carried.

Yours faithfully,

**Melanie Ross**  
**Non-Executive Director & Company Secretary**

**SOMERSET MINERALS LTD**

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# Disclosure of Proxy Votes

## Somerset Minerals Limited

General Meeting

Friday, 26 September 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

|                                                                                              |                                          |                                                                      | Proxy Votes          |                     |           |                    | Poll Results (if applicable) |                    |           | Results |
|----------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------------------------------|----------------------|---------------------|-----------|--------------------|------------------------------|--------------------|-----------|---------|
| Resolution                                                                                   | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR                  | AGAINST             | ABSTAIN   | PROXY'S DISCRETION | FOR                          | AGAINST            | ABSTAIN   | OUTCOME |
| 1 RATIFICATION OF PRIOR ISSUE OF SHARES TO T1 PLACEMENT PARTICIPANTS UNDER LISTING RULE 7.1  | P                                        | 48,947,384                                                           | 43,468,911<br>88.81% | 4,585,593<br>9.37%  | 171,707   | 892,880<br>1.82%   | 96,475,759<br>95.46%         | 4,585,593<br>4.54% | 171,707   | Carried |
| 2 RATIFICATION OF PRIOR ISSUE OF SHARES TO T1 PLACEMENT PARTICIPANTS UNDER LISTING RULE 7.1A | P                                        | 48,947,384                                                           | 43,468,911<br>88.81% | 4,585,593<br>9.37%  | 171,707   | 892,880<br>1.82%   | 96,475,759<br>95.46%         | 4,585,593<br>4.54% | 171,707   | Carried |
| 3 APPROVAL TO ISSUE SHARES TO T2 PLACEMENT PARTICIPANTS                                      | P                                        | 48,947,384                                                           | 43,467,246<br>88.80% | 4,587,258<br>9.37%  | 171,707   | 892,880<br>1.82%   | 96,474,094<br>95.46%         | 4,587,258<br>4.54% | 171,707   | Carried |
| 4 APPROVAL TO ISSUE OPTIONS TO CANACCORD GENUITY (AUSTRALIA) LIMITED                         | P                                        | 49,343,634                                                           | 43,865,161<br>88.90% | 4,585,593<br>9.29%  | 62,807    | 892,880<br>1.81%   | 96,872,009<br>95.48%         | 4,585,593<br>4.52% | 62,807    | Carried |
| 5 APPROVAL TO ISSUE SHARES ON CONVERSION OF LOAN TO BT GLOBAL HOLDINGS PTY LTD               | P                                        | 44,339,870                                                           | 38,864,397<br>87.65% | 4,582,593<br>10.34% | 5,066,571 | 892,880<br>2.01%   | 91,871,245<br>95.25%         | 4,582,593<br>4.75% | 5,066,571 | Carried |
| 6 APPROVAL TO ISSUE OPTIONS TO BT GLOBAL HOLDINGS PTY LTD                                    | P                                        | 44,339,870                                                           | 38,864,397<br>87.65% | 4,582,593<br>10.34% | 5,066,571 | 892,880<br>2.01%   | 91,871,245<br>95.25%         | 4,582,593<br>4.75% | 5,066,571 | Carried |

