

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Madam,

Notice under section 708A(5)(e) of the Corporation Act 2001

Kingston Resources Limited (**Company**) refers to the announcement *Proposed issue of securities - KSN* announced on 5 March 2025 and 19 May 2025 in relation to the issue of 894,101 shares to Argonaut PCF in lieu of financial advisory services in connection with the divestment or alternative transaction involving the Misima Gold Project. The Company also refers to the announcement *Application for quotation of securities – KSN* on 21 May 2025 in relation to the issue of 196,294 shares as a result of options being exercised under the employee incentive scheme. The Company hereby notifies that the Securities issue is now fully complete and for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth), the Company has issued 1,090,395 fully paid ordinary shares.

Information required under section 708A(6) of the Corporations Act 2001 (Cth)

As required by section 708A(6) of the Corporations Act, the Company advises that:

1. The Company issued the Securities without disclosure under part 6 D.2 of the Corporations Act;
2. This notice is given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

The Securities were issued on 21 May 2025.

This release has been authorised by the Kingston Resources Limited Board. For all enquiries, please contact Managing Director, Andrew Corbett, on +61 2 8021 7492.



ASX: KSN
Shares on Issue: 823M
Market Cap: A\$102M
Cash: A\$12.5M (31 Mar 2025)

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