

Market Announcement

1 August 2023

Pan Asia Metals Limited (ASX: PAM) – Trading Halt

Description

The securities of Pan Asia Metals Limited ('PAM') will be placed in trading halt at the request of PAM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 August 2023 or when the announcement is released to the market.

Issued by

Shane Falconer

Adviser, Listings Compliance

1 August 2023

Mr. Sam Dorland
Adviser, Listings Compliance
ASX Compliance Pty Limited

via email

Dear Sam

REQUEST FOR TRADING HALT - ASX LISTING RULE 17.1

Pam Asia Metals Limited (ASX: PAM) (**Company**) requests a trading halt in its securities from ASX, effective immediately, pending the release of an announcement in relation to a proposed equity raise to be conducted by the Company by way of a placement (**Placement**).

The trading halt will last until the earlier of the commencement of trading on 3 August 2023 or the release to the market of the above-mentioned announcement by the Company in relation to the outcome of the Placement.

The Company is not aware of any reason as to why the trading halt should not be granted or any other necessary information required to be disclosed to the market regarding the trading halt.

For and on behalf of
PAM ASIA METALS LIMITED



Elissa Hansen
Company Secretary (Australia)