



Announcement Summary

Entity name

BENZ MINING CORP.

Date of this announcement

Monday February 17, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| BNZAA              | ORDINARY FULLY PAID  | 500,000                                              | 14/02/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BENZ MINING CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

642228804

**1.3 ASX issuer code**

BNZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/2/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 04-Dec-2024 08:46          | New - Proposed issue of securities - BNZ | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BNZAA : ORDINARY FULLY PAID

**Date the +securities the subject of this notification were issued**

14/2/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities were issued in exchange for Benz's acquisition of tenements from Mining Equities Pty Ltd. Refer ASX announcements dated 4 December 2024 and 14 February 2025 for further information.



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BNZ : CHESS DEPOSITARY INTERESTS 1:1      | 128,427,304                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--------------------------------------------------|---------------------------------------------|
| BNZAN : OPTION EXPIRING 03-JUL-2026 EX CAD 0.41  | 600,000                                     |
| BNZAP : OPTION EXPIRING 18-DEC-2026 EX CAD 0.35  | 1,500,000                                   |
| BNZAQ : OPTION EXPIRING 18-DEC-2027 EX CAD 0.45  | 2,500,000                                   |
| BNZAR : OPTION EXPIRING 25-NOV-2027 EX CAD 0.32  | 2,000,000                                   |
| BNZAA : ORDINARY FULLY PAID                      | 93,393,310                                  |
| BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076 | 70,000                                      |
| BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12  | 2,100,000                                   |
| BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21  | 1,095,000                                   |
| BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265 | 131,250                                     |
| BNZAS : OPTION EXPIRING 25-NOV-2026 EX CAD 0.25  | 2,000,000                                   |
| BNZAM : OPTION EXPIRING 01-DEC-2025 EX CAD 0.63  | 1,400,000                                   |