



CLEANSING NOTICE

Critica Limited (ASX: CRI) (Critica or the Company) is pleased to advise it has issued 9,000,000 ordinary fully paid shares (Shares) on conversion of the employee options, previously issued under the Employee Incentive Scheme.

Cleansing Notice

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act, that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Corporations Act, as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Corporations Act; and
 - c. there is no excluded information, within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, which is required to be disclosed by the Company in this notice.

Refer to Appendix 2A for further information.

Authorised on behalf of Critica Limited.

Jamie Byrde

Executive Director & Company Secretary

CONTACT US

Critica Limited

Level 2, 16 Altona Street, West Perth, Western Australia

T: + 61 8 6279 9428 | admin@critica.limited | www.critica.limited