



31 July 2023

Dear shareholder

Pantoro Limited – General Meeting

Pantoro Limited (ASX:PNR) (**Pantoro** or the **Company**) will be holding a General Meeting of shareholders at 1:00pm (AWST) on Thursday, 31 August 2023 at the Country Women's Association, 1176 Hay Street, West Perth WA 6005 (**General Meeting**).

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), Pantoro will not be sending hard copies of the Notice of General Meeting (**Notice**) to shareholders who have not previously opted in to receiving electronic copies. Instead, a copy of the Notice will be available under the ASX Announcements section of our website at www.pantoro.com.au.

A copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote by:

Online

At www.investorvote.com.au

Mobile

Scan the QR Code on your proxy form and follow the prompts.

Mail

Computershare Investor Services Limited
GPO Box 242
Melbourne VIC 3001

Your proxy voting instruction must be received by 1:00 pm on Tuesday, 29 August 2023, being not less than 48 hours before the commencement of the General Meeting. Any proxy voting instructions received after that time will not be valid for the meeting.

The Notice is important and should be read in its entirety. If you have any difficulties obtaining a copy of the Notice, please contact Pantoro's share registry, Computershare, on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia).

Yours faithfully

David Okeby
Company Secretary
Pantoro Limited