

17 April 2025

Issue of Shares

Livium Ltd (ASX: LIT) ("**Livium**" or the "**Company**") advises the issue of a total of 11,928,754 ordinary shares (**Shares**) which were approved for issue by Shareholders at the Company's General Meeting held 17 April 2025. As referred to in the Company's Notice of General Meeting, the Shares issued include:

- 1,928,754 Placement Shares (the subject of Resolution 3); and
- 10,000,000 Capital Raise Fee Shares (the subject of Resolution 6(a)).

Following the issue of these Shares, the Company has 1,690,507,119 ordinary shares on issue.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for release by the Livium Board of Directors.

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About Livium

Livium (previously Lithium Australia) is aiming to lead and enable the global transition to sustainable lithium production. The Company operates Australia's market leading battery recycler, produces critical battery material lithium ferro phosphate (LFP), and has developed a patented lithium extraction technology (LieNA®). Livium's revenue-generating recycling business and technologies are well-placed to capitalise on growing global lithium-ion battery demand and provides diversification benefits to global supply chains.