



Announcement Summary

Entity name

YARI MINERALS LIMITED

Date of this announcement

Thursday July 17, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	86,045,322	16/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YARI MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118554359

1.3 ASX issuer code

YAR

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-May-2025 09:16	New - Proposed issue of securities - YAR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Convertible into fully paid ordinary shares upon YAR announcing to ASX of an Inferred JORC Code Coal Resource of greater than 100Mt

Issue details

Number of +securities

86,045,322

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Purchase of 100% of Resource Chain Pty Ltd, the 100% legal and beneficial owner of the Rolleston South Coal Project in Queensland



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
16/7/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
www.yariminerals.com.au	
Any other information the entity wishes to provide about the +securities the subject of this notification	

Issue details

Number of +securities
86,045,322

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YAR : ORDINARY FULLY PAID	554,711,485

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YARAX : OPTION EXPIRING 08-JAN-2029 EX \$0.006	4,500,000
YARAW : OPTION EXPIRING 30-MAY-2028 EX \$0.04	10,000,000
New class - code to be confirmed : Performance Rights	86,045,322