



Announcement Summary

Entity name

PATRIOT LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 23, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAT	ORDINARY FULLY PAID	1,650,000	23/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83647470415

1.3 ASX issuer code

PAT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

PATAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

PAT : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,650,000

And the date the escrow restrictions have ceased or will cease

23/8/2023

Issue date

23/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,650,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil - Refer to IPO Prospectus dated 20 October 2022 for further details

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

Nil - Refer to IPO Prospectus dated 20 October 2022 for further details

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAT : ORDINARY FULLY PAID	63,037,502

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40	800,000
PATAH : PERFORMANCE RIGHTS RESTRICTED	4,250,000
PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30	400,000
PATAJ : PERFORMANCE RIGHTS	3,500,000
PATAC : ORDINARY FULLY PAID RESTRICTED	0
PATAD : ORDINARY FULLY PAID RESTRICTED	850,000
PATAE : ORDINARY FULLY PAID RESTRICTED	22,937,500
PATAF : OPTION EXPIRING 01-DEC-2026 RESTRICTED	3,400,000
PATAG : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000